

The Master Genealogist

by Wholly Genes Software

Teresa Pask

Uridge, Euridge One-Name Study

Pask, Paske One-Name Study

www.uridge.org, or
www.pask.org.uk

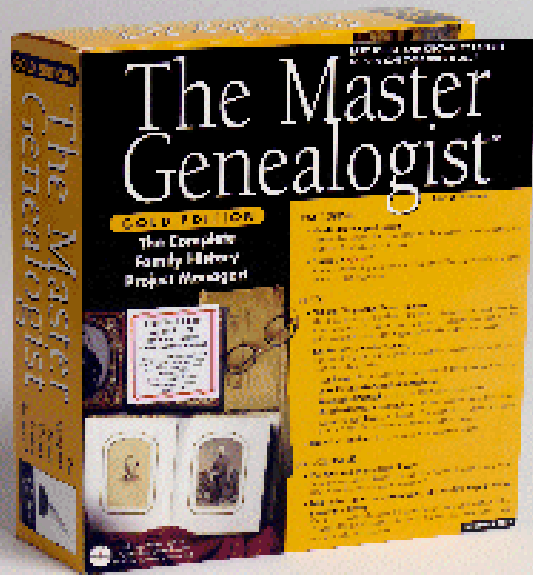
uridge@one-name.org

Guild
of One-Name Studies



www.one-name.org

- My name is Teresa Pask née Euridge
- I live in New Haw, Surrey – between Woking & Weybridge
- I have been researching my family history since 1980. I started the [Euridge, Uridge One-Name Study](#) in 1982, and the [Pask, Pask One-Name Study](#) in 2002.
- I am a member of the [Guild of One-Name Studies](#), and [Lincolnshire Family History Society](#)
- I subscribe to www.ancestry.com, www.findmypast.com.
- I have been using TMG since 1999, and use it extensively on a daily basis.
- My aim is to give back something into family history – so many people have helped me. Also to exchange ideas, and different techniques.



The Master Genealogist

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Introduction

Demonstrations: Basic Functions

Demonstrations: Scenarios

Demonstrations: Companion Products

Basic Functions

- **Background Information**
- **Out-of-the-Box Functionality**
- **Setting Up Options**
- **Entering Data**
- **Linking Families**
- **Project Explorer / Picklists**
- **Finding, Searching and Sorting**
- **Trees, Charts & Books**



Scenarios: What do I do if?

- I receive data from another researcher
 - Importing from Family Tree Maker
- I need to provide data to another non TMG user
 - Using Focus Groups
 - Exporting to GEDCOM
- I need to provide some of my data to another TMG user
 - Creating a Subset of your Project
- I want to change the sentence relating to a tag
 - For one event
 - As a default
 - Creating a new role
- Other Topics?

**Insufficient time for all – you
choose [after the break]**

- **Second Site** – automatically transforms your genealogy data into web pages quickly and easily without knowing *any* HTML
- **TMG Utility** – database modification tool for TMG

■ Release

- TMG Release 6.12
- TMG UK Release 6.12

■ Hardware

- Windows
XP/2000/ME/NT/98
- Pentium 166 with 64 Megs
of RAM (256
recommended)

■ Personal Usage

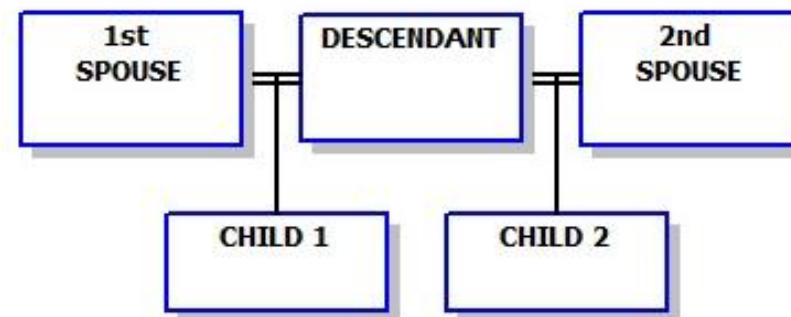
- 2 x One-Name Studies
5,000+
- Basis for websites
www.uridge.org
www.pask.org.uk

■ Other tools

- Second Site – generates web
pages (500+ pages)
- TMG Utility – database
modification tool for TMG
- PathWiz
- Pocket Genealogist
- GenSmarts
- Excel

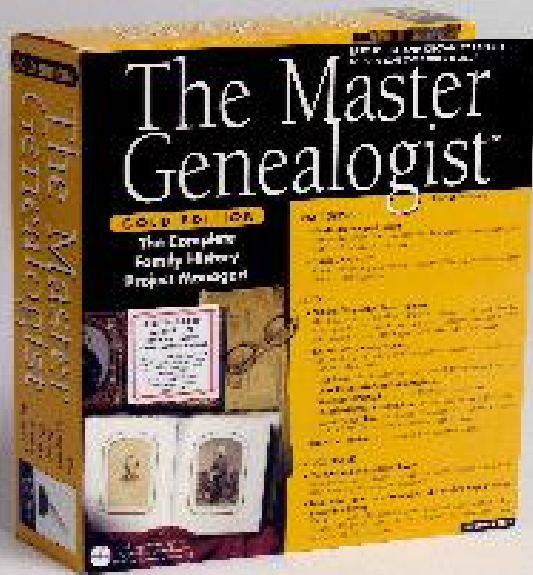


- The "UK Edition" is a set of special UK-oriented customisations that are automatically applied to a standard installation of The Master Genealogist.
- English (U.K.) reflects UK spellings and phrases on the screens and menus.
- Five new UK-oriented timelines
- The internal spell checker supports 200+ additional UK spellings.
- 82 Custom UK source categories (including Apprenticeship records, GRO indexes, and others)
- Custom tag types, roles, and sentences, including Census 1841 - Census 1901; Deportation; Birth Reg, Death Reg Mar Reg



“The UK edition removes all those irritating Americanisms that so often mar otherwise excellent software, and it replaces them with the UK equivalent - a big improvement...”

Family Tree Magazine October, 2004



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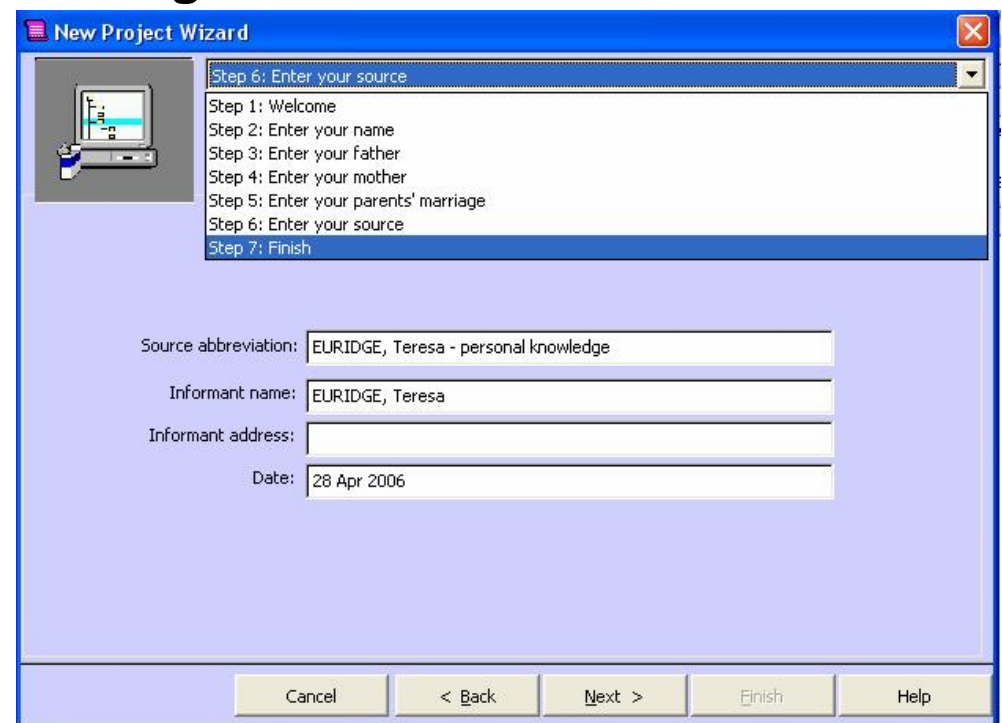
www.one-name.org

■ Out-of-the-Box

■ New Project Wizard

- Step 1: Welcome
- Step 2: Enter your name
- Step 3: Enter your father
- Step 4: Enter your mother
- Step 5: Enter your parent's marriage
- Step 6: Enter your source
- Step 7: Finish

Demonstration



The screenshot shows the 'New Project Wizard' dialog box, specifically Step 6: Enter your source. The dialog has a blue title bar and a list of steps on the left. The main area contains four text input fields for source information. At the bottom are buttons for 'Cancel', '< Back', 'Next >', 'Finish', and 'Help'.

Step	Description
Step 1:	Welcome
Step 2:	Enter your name
Step 3:	Enter your father
Step 4:	Enter your mother
Step 5:	Enter your parents' marriage
Step 6:	Enter your source
Step 7:	Finish

Source abbreviation:	<input type="text" value="EURIDGE, Teresa - personal knowledge"/>
Informant name:	<input type="text" value="EURIDGE, Teresa"/>
Informant address:	<input type="text"/>
Date:	<input type="text" value="28 Apr 2006"/>

Buttons: Cancel, < Back, Next >, Finish, Help

- **TMG will import data through GEDCOM v4.0 or v5.5**
- **The following formats and versions are supported *directly* (i.e., without GEDCOM) using TMG's GenBridge™:**
 - **Family Gathering™**
 - **Family Origins™ v4,5,6,7,8,9,10**
 - **Family Tree Maker™ v3-11, 2005**
 - **Generations™**
 - **Legacy™ v3, v4, v5**
 - **Personal Ancestral File™ v2.x, v3.x, 4.x, 5.x**
 - **Roots IV™ Roots V™ v1,2,3,4**
 - **Ultimate Family Tree™**
 - **Visual Roots™**
- **Direct Export to PDA**
 - **Pocket Genealogists (iPaq)**
 - **GedStar Plus for TMG (Palm)**



Setting Up Options

- **Welcome window simplifies start-up options**
- **Fully customizable – unlimited options**
 - **Layouts**
 - **Toolbars**
- **Preferences**
 - **General Format, font, size**
 - **Colours**
 - **Dates**
 - **Prompts**

Demonstration



■ Online Help

- Tips and Hints – new feature at start-up
- Cue cards – purpose and options of major screens
- Context-sensitive help

■ Hot/Repeat Keys

- Toolbar or Ctrl Keys
- Function (Hot) Keys – F3 repeat
- Text Macros

■ Last Viewed Person

■ Bookmarks

■ Beginner vs Advanced Mode

- Default Basic features (Beginner)

Demonstration



■ Tags

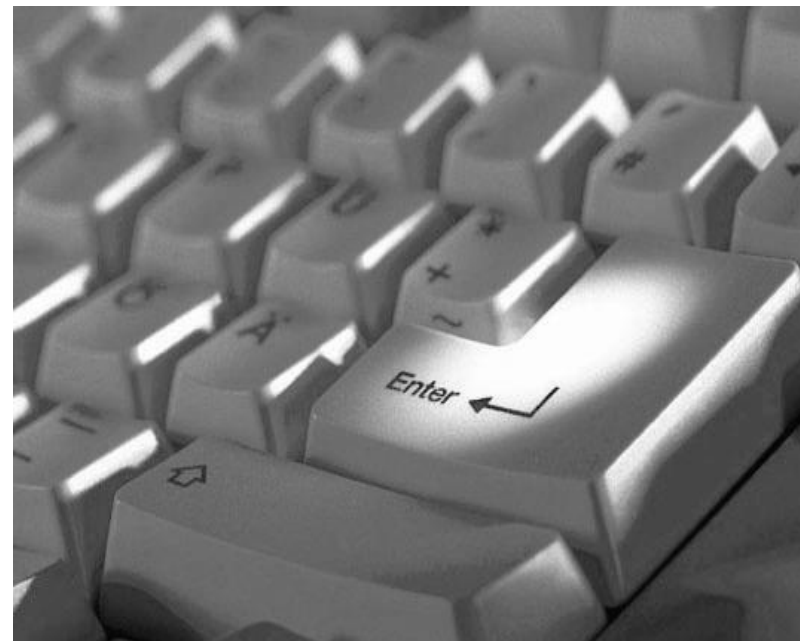
A tag is a collection of certain fields in which information is stored about a name, an event, or a relationship.

■ Advanced Mode

- Event-specific names
- Roles
- Witnesses
- Sentences
- Sureties

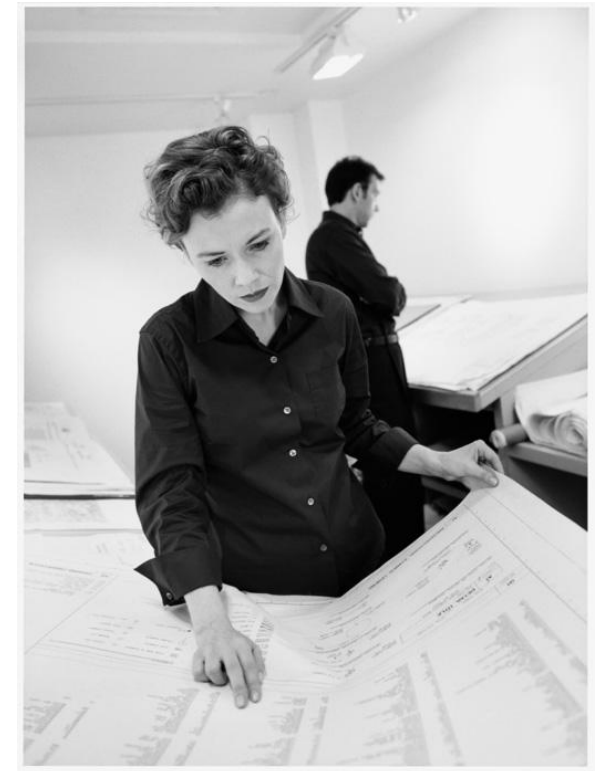
■ Custom Tool Bar

[Demonstration](#)



- **Add Person function**
 - Independent, unrelated
 - Husband, wife, spouse, father, mother ...
 - Copy person
- **Add Person window**
- **Person view, Family view, Tree view**
- **Children and Siblings windows**

Demonstration



■ Project Explorer

- Windows Explorer type display
- Similar to a navigable descendant chart

■ Picklists

- Faster and easier for looking for a person by name
- Simple or Expanded Picklist

■ Sort By

- Surname or Surname Soundex
- Given Name
- Birth date or Death date
- ID Number or Reference field



- **Filters can be created, saved and applied to:**

- **Project Explorer**
- **Picklists**
- **Reports**

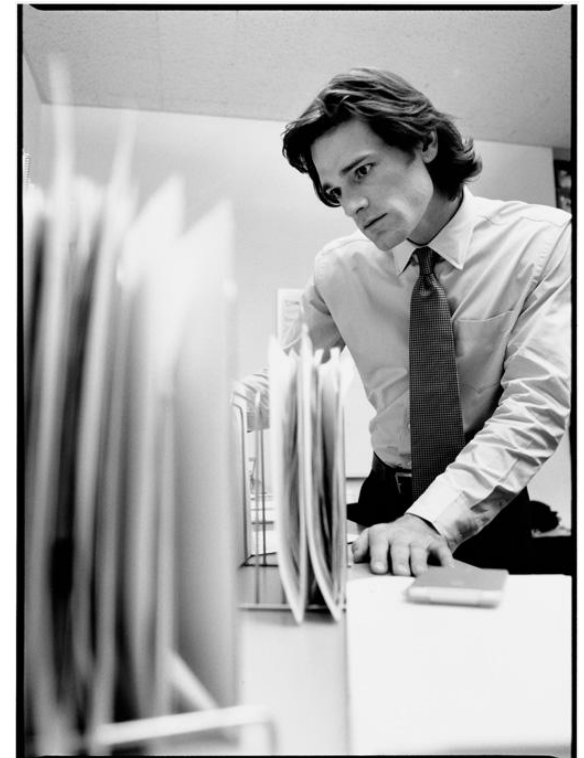
- **Flags**

- **Identify certain features - Standard flags**
- **Customized flags**
- **Apply flags in secondary output option**

- **Accents**

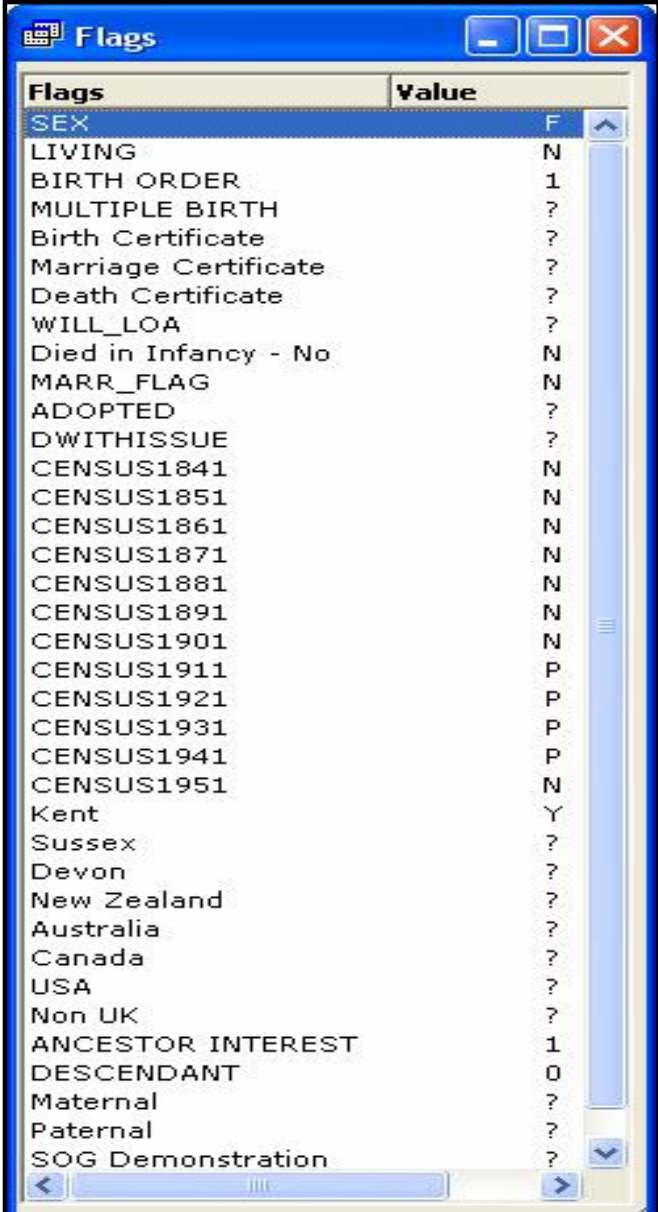
- **Highlight depending on a criteria**
- **Available in many screens**
 - ◆ **Person, Family, and Tree Views**
 - ◆ **Children and Siblings window**
 - ◆ **Project Explorer**
 - ◆ **Expanded Picklist**

[Demonstration](#)



Maintaining Flags

- **Flags - Identify certain features**
 - Control Accent colours
 - Select people for various operations
- **Standard flags:**
 - Sex
 - Living
 - Birth Order
 - Adopted
 - Multiple Birth
 - Ancestor Interest
 - Descendant Interest
- **Customized flags**
 - Create, Edit, Delete
 - Enable, Disable



Flags	Value
SEX	F
LIVING	N
BIRTH ORDER	1
MULTIPLE BIRTH	?
Birth Certificate	?
Marriage Certificate	?
Death Certificate	?
WILL_LOA	?
Died in Infancy - No	N
MARR_FLAG	N
ADOPTED	?
DWITHTHISUE	?
CENSUS1841	N
CENSUS1851	N
CENSUS1861	N
CENSUS1871	N
CENSUS1881	N
CENSUS1891	N
CENSUS1901	N
CENSUS1911	P
CENSUS1921	P
CENSUS1931	P
CENSUS1941	P
CENSUS1951	N
Kent	Y
Sussex	?
Devon	?
New Zealand	?
Australia	?
Canada	?
USA	?
Non UK	?
ANCESTOR INTEREST	1
DESCENDANT	0
Maternal	?
Paternal	?
SOG Demonstration	?

■ Reports

- Most commonly used report types
- Extensive Report definition functions
- Options tabs – for example, Dates, Exhibits, Fonts, Output Columns, Page Options
- Book Manager option

■ Charts

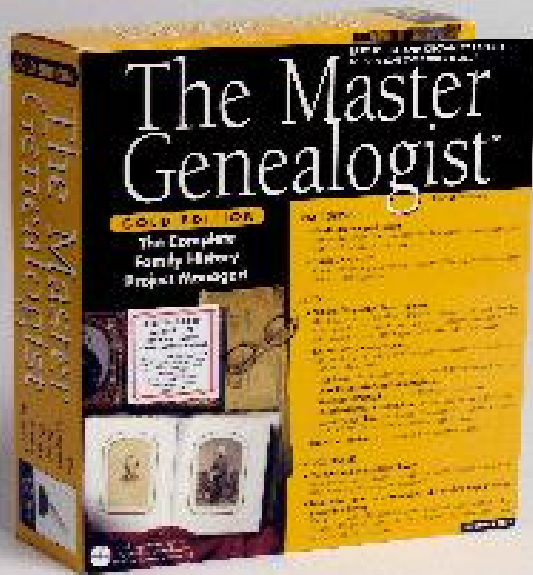
- Ancestor Chart
- Descendant Chart
- Hourglass Chart
- Fan Chart
- Bitmap (.BMP),
- JPeg Image (.JPG),
- Visual Chartform (.VC2)

■ Output

- Output to screen, printer, file
- Acrobat file – PDF

[Demonstration](#)





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Demonstrations: Scenarios

Demonstrations: Companion Products



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Scenarios: What do I do If?

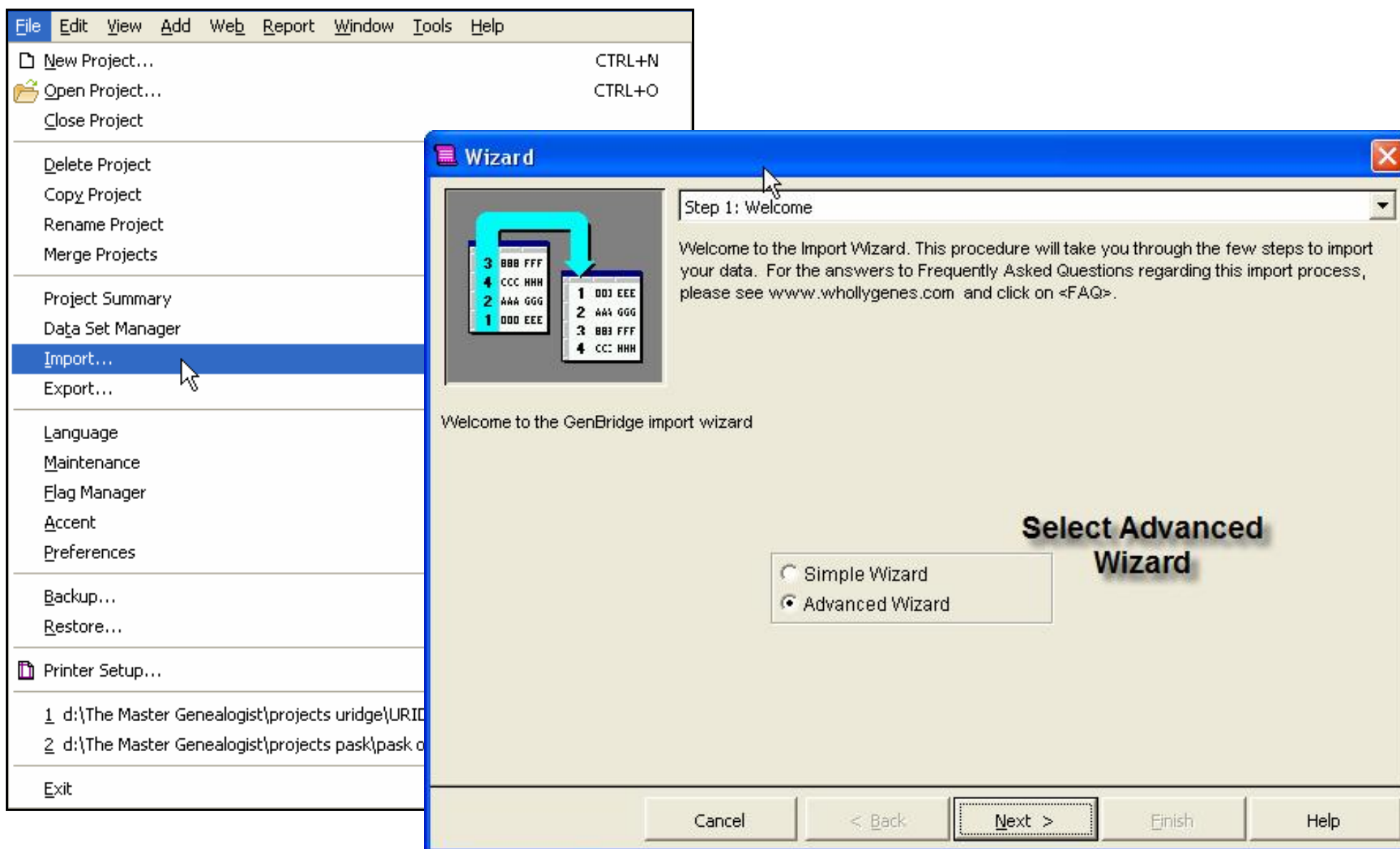
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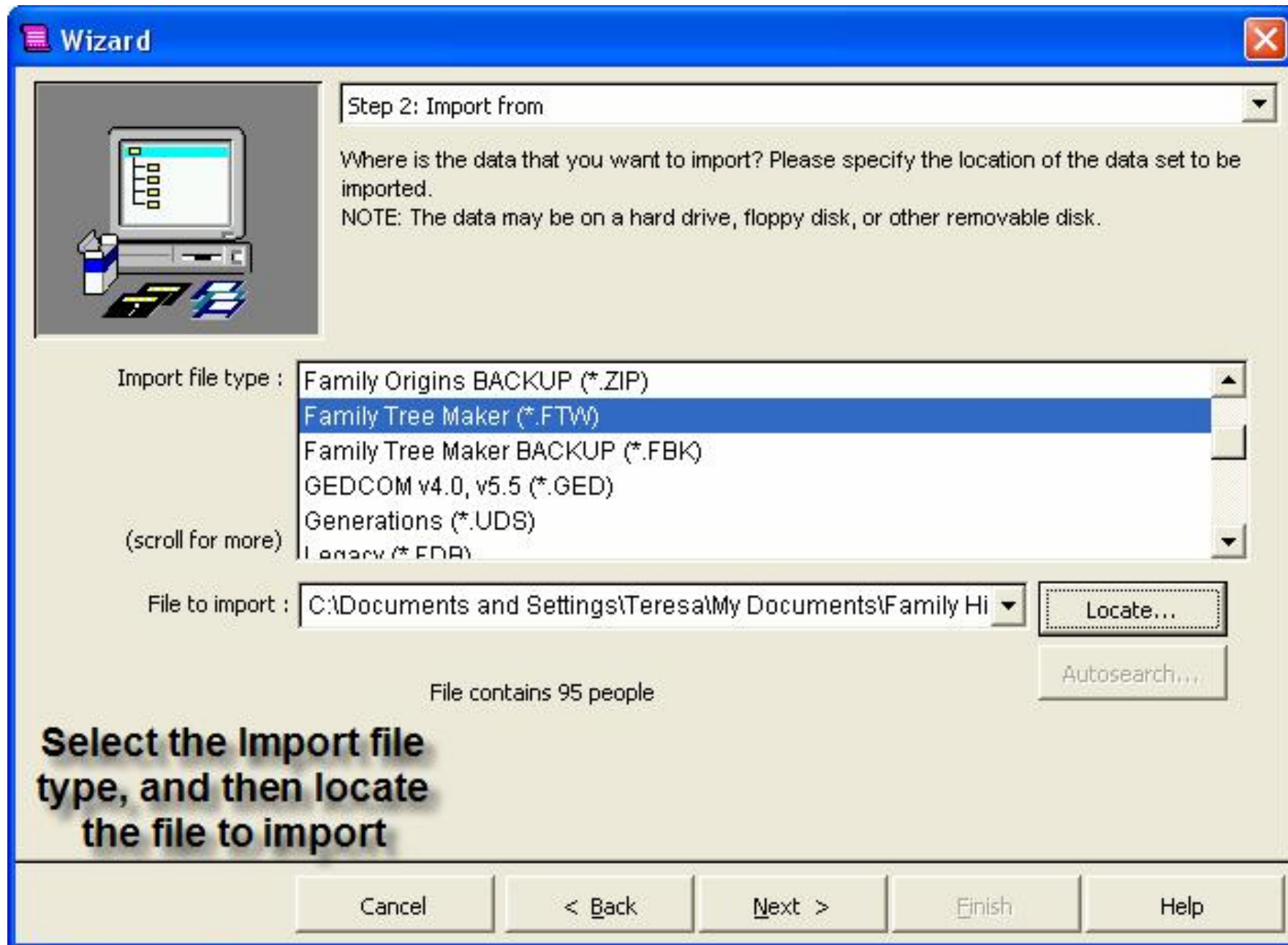
Demonstration



Import from Family Tree Maker



Import Wizard Step 2: Import from



Wizard

Step 2: Import from

Where is the data that you want to import? Please specify the location of the data set to be imported.
NOTE: The data may be on a hard drive, floppy disk, or other removable disk.

Import file type : Family Origins BACKUP (*.ZIP)
Family Tree Maker (*.FTW)
Family Tree Maker BACKUP (*.FBK)
GEDCOM v4.0, v5.5 (*.GED)
Generations (*.UDS)
Legacy (*.FDR)

(scroll for more)

File to import : C:\Documents and Settings\Teresa\My Documents\Family Hi

File contains 95 people

Select the Import file type, and then locate the file to import

Cancel < Back Next > Finish Help

Step 3: Import to

Wizard

Step 3: Import to

You can import data to a new project or append it to a current project as a separate dataset. Please specify the descriptive name and location of the new TMG project that will be created.

Select *Create a new project*
Assign a project name
Locate the folder for the new project
Hint: Create a new folder. it will group all files into one folder

Name of this data set : Whyley-euridge imported

☐ Add it to the current project

☒ Create a new project

New project name : SOG Demonstration

Put in folder : C:\Documents and Settings\Teresa\My Documents\Family History Locate...

Collate sequence : MACHINE

Cancel < Back Next > Finish Help

Step 4: Tag Types Options

Wizard

Step 4: Tag Types options

You can assign (or "map") each imported TAG TYPE on the left to a recognised tag type on the right. Those that remain unassigned will be created as custom tag types. Highlight an unassigned tag type and click on <Properties> to rename and classify it.

Imported tag types

- Adoption -> Adoption
- Annulment -> Annulment
- Baptism -> Baptism
- Baptism (LDS)
- Bar Mitzvah -> BarMitzvah
- Bat Mitzvah
- Birth -> Birth
- Blessing -> Blessing
- Born -> Birth
- Burial -> Burial
- Caste -> Caste
- Census -> Census
- Christening -> Christening

Standard tag types

- AFN
- Address
- Adoption
- Age
- Anecdote
- Annulment
- Associatn
- Attributes
- Baptism
- BaptismLDS
- BarMitzvah
- BasMitzvah
- Birth

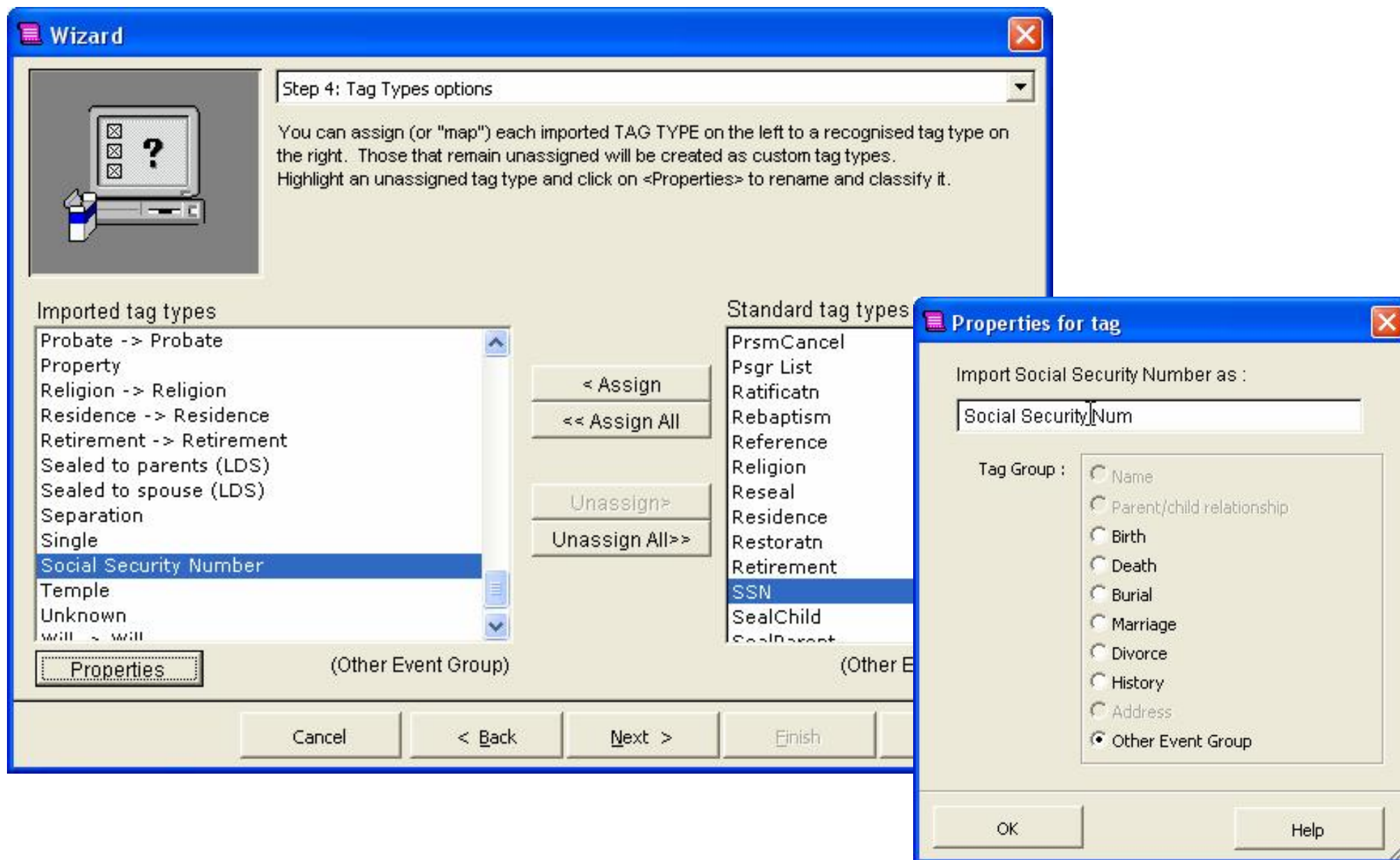
Buttons:

- < Assign
- << Assign All
- Unassign>
- Unassign All>>

Properties (Other Event Group)

Cancel **< Back** **Next >** **Finish** **Help**

Step 4: Tag Types Options Assignment



Step 5: Comment/Location Destination

Wizard

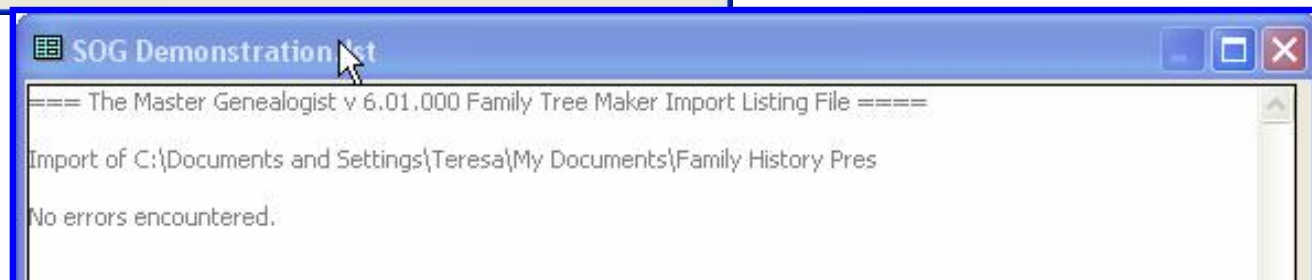
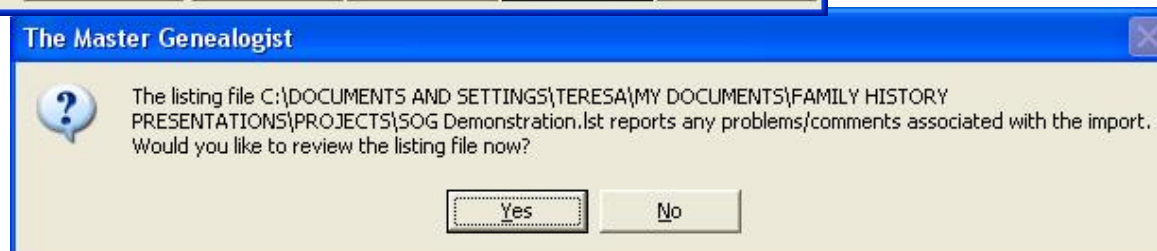
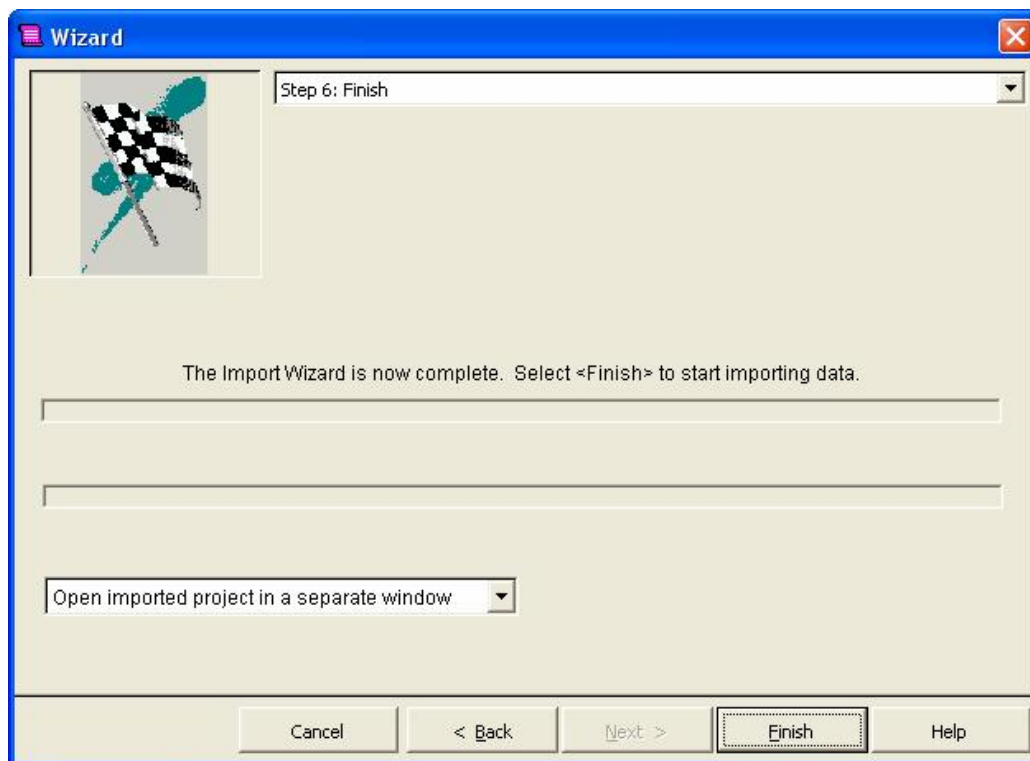
Step 5: Comment/Location destination

You can control how the import process will interpret the "Comment/Location" field for each event. Double-click on a row to change the setting.
For instance, when set to "Location; Comment" it will interpret everything to the left of a semicolon as a location and the rest as a comment. One of the other settings uses a period as a delimiter.

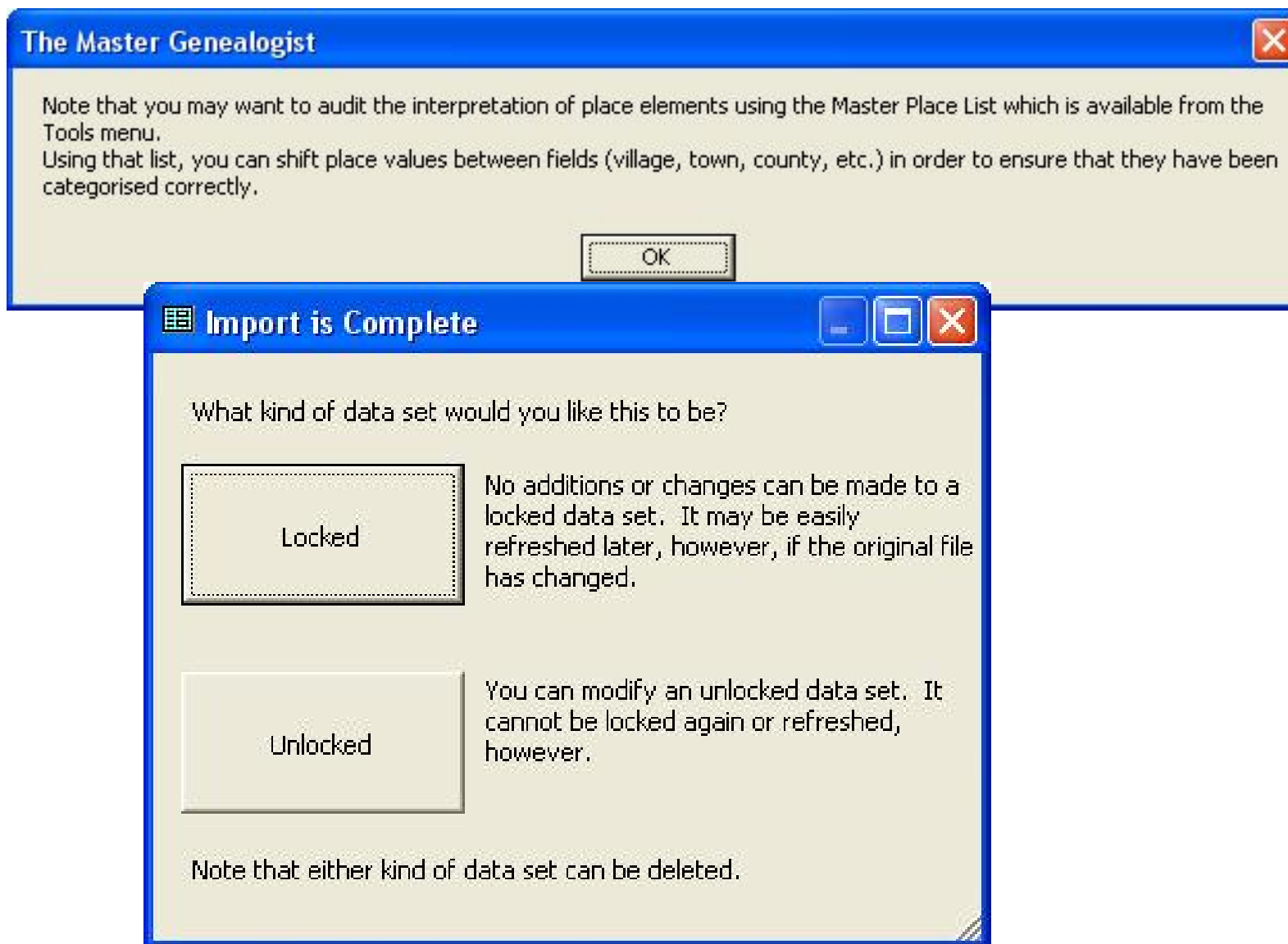
Imported tag types	Import "Comment/Location" field as...
Private	Location; Comment
Probate	Location
Property	Location; Comment
Religion	Location
Residence	Location
Retirement	Location
Sealed to parents (LDS)	Location; Comment
Sealed to spouse (LDS)	Location; Comment
Separation	Location
Single	Location
Social Security Number	Location; Comment
Temple	Location; Comment
Unknown	Location; Comment

Cancel < Back Next > Finish Help

Step 6: Finish



Import Process - Messages



Master Place List

Tools Help

- Master Source List
- Master Repository List
- Master Place List**
- Master Event List
- Master Tag Type List
- Master Style List

Addressee	Detail	Town/City	County	County/Reg	Country
		West Derby Registration Dis	Derbyshire		
		Winshill	Derbyshire		
		Dawlish	Devon		
		Dawlish	Devon		
	16 Third Avenue	Dawlish	Devon		
	Dawlish Cemetery	Dawlish	Devon		
	The Wesley Chapel	Dawlish	Devon		
	Methodist Church	Dawlish	Devon		
	"Elangani", 71 Exeter Road	Dawlish	Devon		
	"Thornley", 4 Fairlea Road	Dawlish	Devon		
	11 Overcliff Court, East Cliff Road	Dawlish	Devon		
	Dawlish Parish Church	Dawlish	Devon		
	"Sunview", The Humpy, Badlake Hill	Dawlish	Devon		
	Dawlish Secondary Modern School	Dawlish	Devon		
	Dawlish Infants School	Dawlish	Devon		
	54 Linden Road	Dawlish	Devon		
	Briar Hill, Shutterton Lane	Dawlish Warren	Devon		
	Briar Hill	Dawlish Warren	Devon		
		Exeter	Devon		
	Maternity Hospital	Exeter	Devon		
	Exeter Gym Club	Exeter	Devon		
	Mowbray Maternity Home	Exeter	Devon		
	Mowbray Maternity Hospital	Exeter	Devon		
	9 Temple Road	Exeter	Devon		
	Sidwell Street Methodist Church	Exeter	Devon		
	1 Buckerell Avenue	Exeter	Devon		
	Exeter St. Thomas' Baptist Church	Exeter	Devon		
	St. David's Church	Exeter	Devon		
	Maternity Hospital, Heavitree	Exeter	Devon		
	11a Dinham Road	Exeter	Devon		
	Exeter University	Exeter	Devon		
		Honiton	Devon		
	Kenn Primary School	Kenn	Devon		
		Newton Abbot	Devon		

Edit
Sort
Search
Search again
Replace
Events

Lists all places.
Enables you to easily see errors or duplications
Fast corrections possible - search and replace
Corrects all instances
! Hint: Do not forget to reindex afterwards - File > Maintenance > Reindex

Type letters on the keyboard to find the first match on the highlighted column.

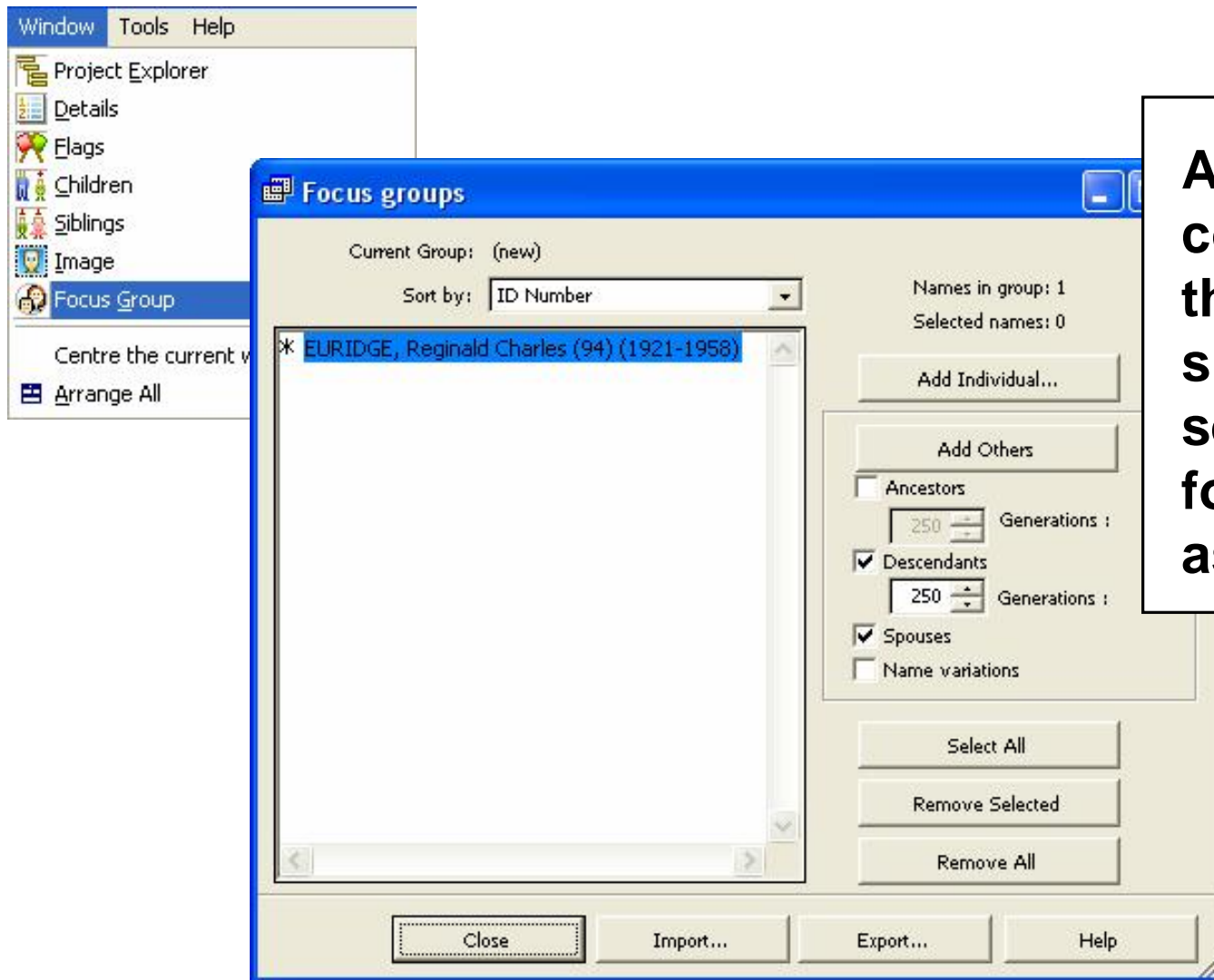
Close Help

Scenarios: What do I do if?

- I receive data from another researcher
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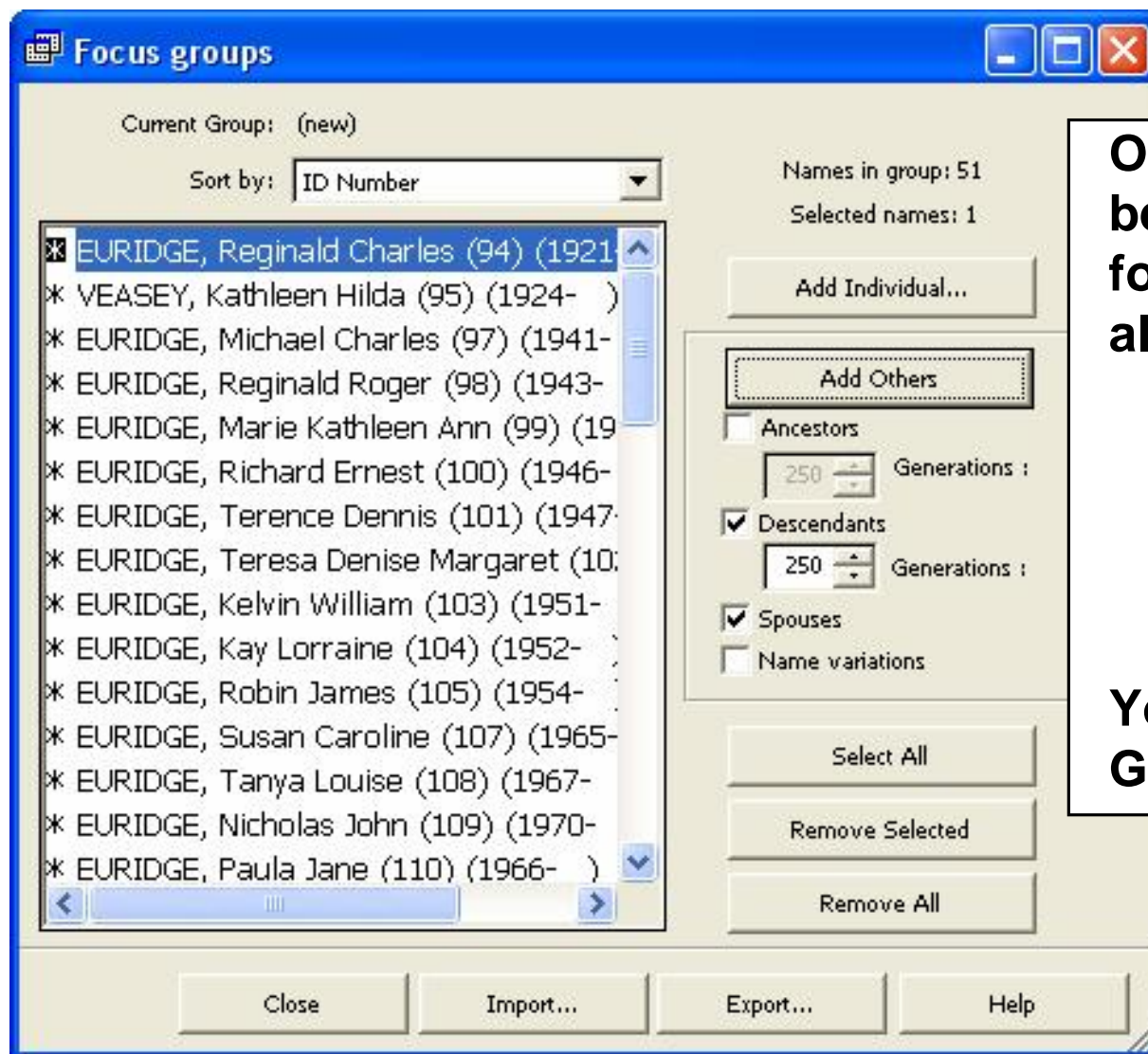
Demonstration

Using Focus Groups



A focus group is a collection of individuals that may be used to specify subjects when searching the web and for other purposes such as export.

Focus Groups

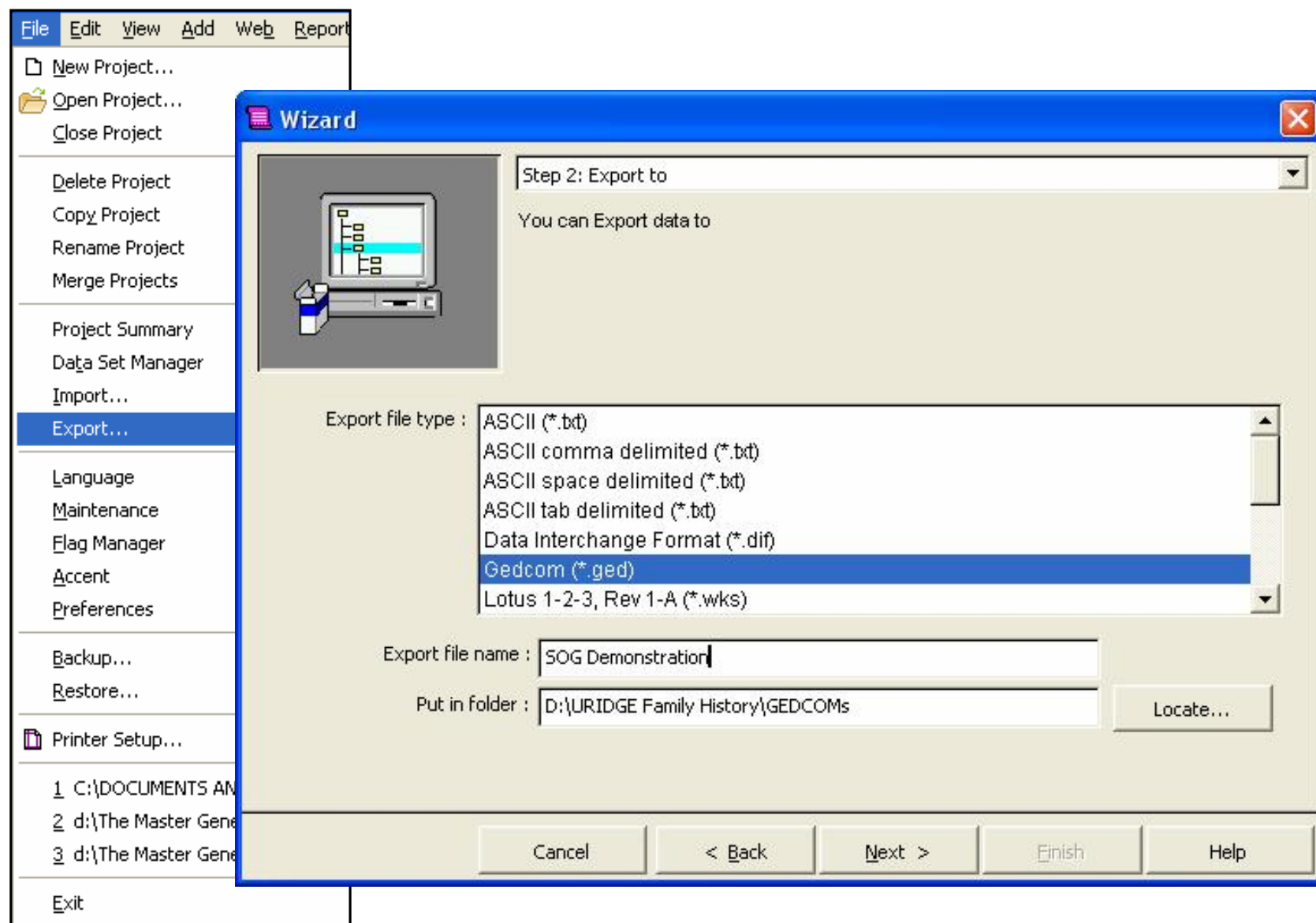


Once one member has been added to the focus group, you can also choose to add:

- Ancestors
- Descendants
- Spouses
- Name Variations

You can save Focus Groups for later use

Export Using a Focus Group



Step 4: Export What People

Wizard

Step 4: Export what people

NOTE: The data may be on a hard drive, floppy disk, or other removable disk.

☐ Current Focus Person

☒ 1 Euridge-Uridge One-Name Study

☐ All people

☐ Selected people on the Project Explorer

☒ People in the Focus Group

Current group

Selected 51 person(s)

Cancel < Back Next > Finish Help

Step 5: Option Screen 1

Wizard

Step 5: Option screen 1

Option

Destination :

Version : GEDCOM 5.5

Character Set : ANSI

Miscellaneous :

- ☐ ID Numbers
- ☒ Memos
- ☒ External Files
- ☒ Sources
- ☐ Sureties
- ☐ SOUR level
- ☐ Name NPFx/NSFX
- ☐ Suppress details for living people
- ☒ Extract recognisable memos as tags
- ☒ External image and audio exhibits
- ☐ Export Citation Reference field


Specify whether to include
ID Numbers
Sources
Living people

Cancel < Back Next > Finish Help

Step 6-7: Option Screen 2 & 3

Wizard

Step 6: Option screen 2



Tag Types :

☐ None

☒ All

☐ Selected

Names :

☐ Primary Only

☒ All Variations

Events :


☐ Primary Only

☒ All Variations

Cancel < Back

Wizard

Step 7: Option screen 3



Export Reference field as :

☐ Ancestral File # (AFN)

☒ Reference (REFN)

☐ Social Security # (SSN)

Exclusion :

☐ Show Excluded Data

☐ Show Sensitive Data

☐ With Brackets

Maximum GEDCOM line length : 80 characters

☐ Break long values between words

Places :

☐ Short Place

☐ Addressee

☒ Detail

☒ Village/Area

☒ Town/City

☒ County/Region

☒ Country

☐ Postal Code

☐ Phone

☐ Coordinates

☐ Temple (TEMP)

☐ Commas When Missing

☐ Trim Lead/Trail

Cancel < Back Next > Finish Help

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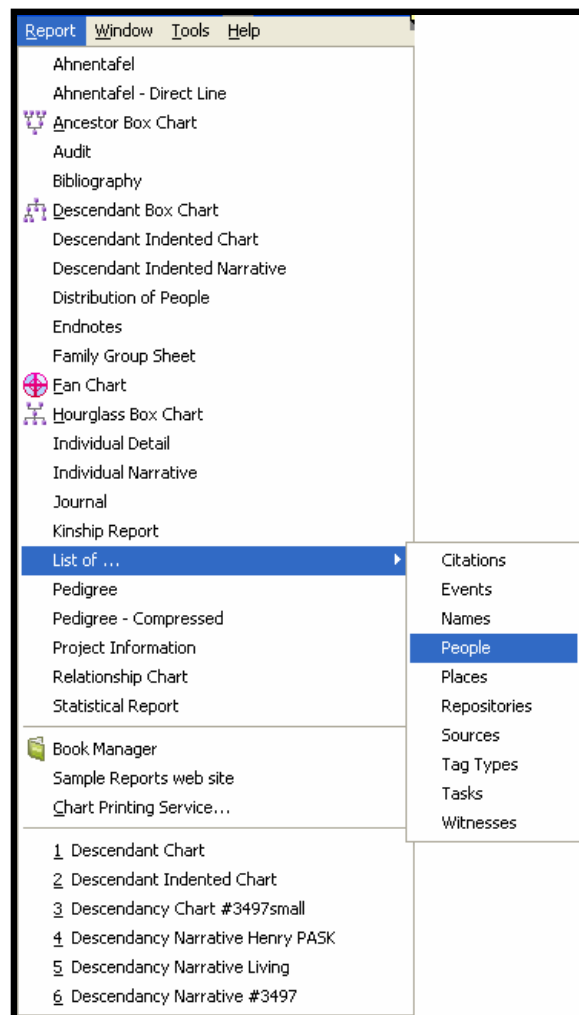
Demonstration

Creating a Subset of your Project

- 1. Create a folder on your computer.**
- 2. Open TMG and define a report (List of people).**
- 3. Filter the report to list all descendants and exclude living.**
- 4. Specify the report options to create a project in the folder created in step 1.**
- 5. Zip the folder and e-mail to the recipient.**



Step 2: Define a Report (List of people)



Report Definition Screen - List of People

Configuration name : **Demonstration-Creating SubProject** [Add] [Delete]

Subject(s) of the report : ☐ Use the Current Focus Person

☐ One person
1 [Person Icon] John URIDGE (1) b. 1724, d. 1788

☒ Filtered group [sog demonstration to exclude living] [Add] [Edit] [Delete]

☐ Focus Group [Current group]

☐ Selected people on the Project Explorer

☐ All people in the project

Print to : **Output suppressed as specified under Options > Secondary output** [Properties]

☒ Screen

☐ File
File type : Acrobat (PDF)
File name : *.PDF [...]

☐ Printer

1 [Spin] Copies

Page number for first page : 1 [Spin]

Print page range : 1 [Spin] - 32767 [Spin]

[Options...] [Print & Save] [Save] [Cancel] [Help]

Step 3: Filter the Report

Report Filter

Save Filter As :

For example: People born in Virginia

Filter | Query by Example

(Field	Subfield	Operator	Value)	Connect
(Is a Descendant		of ID #	1		AND
	LIVING		= Equal	N		END

And then add their

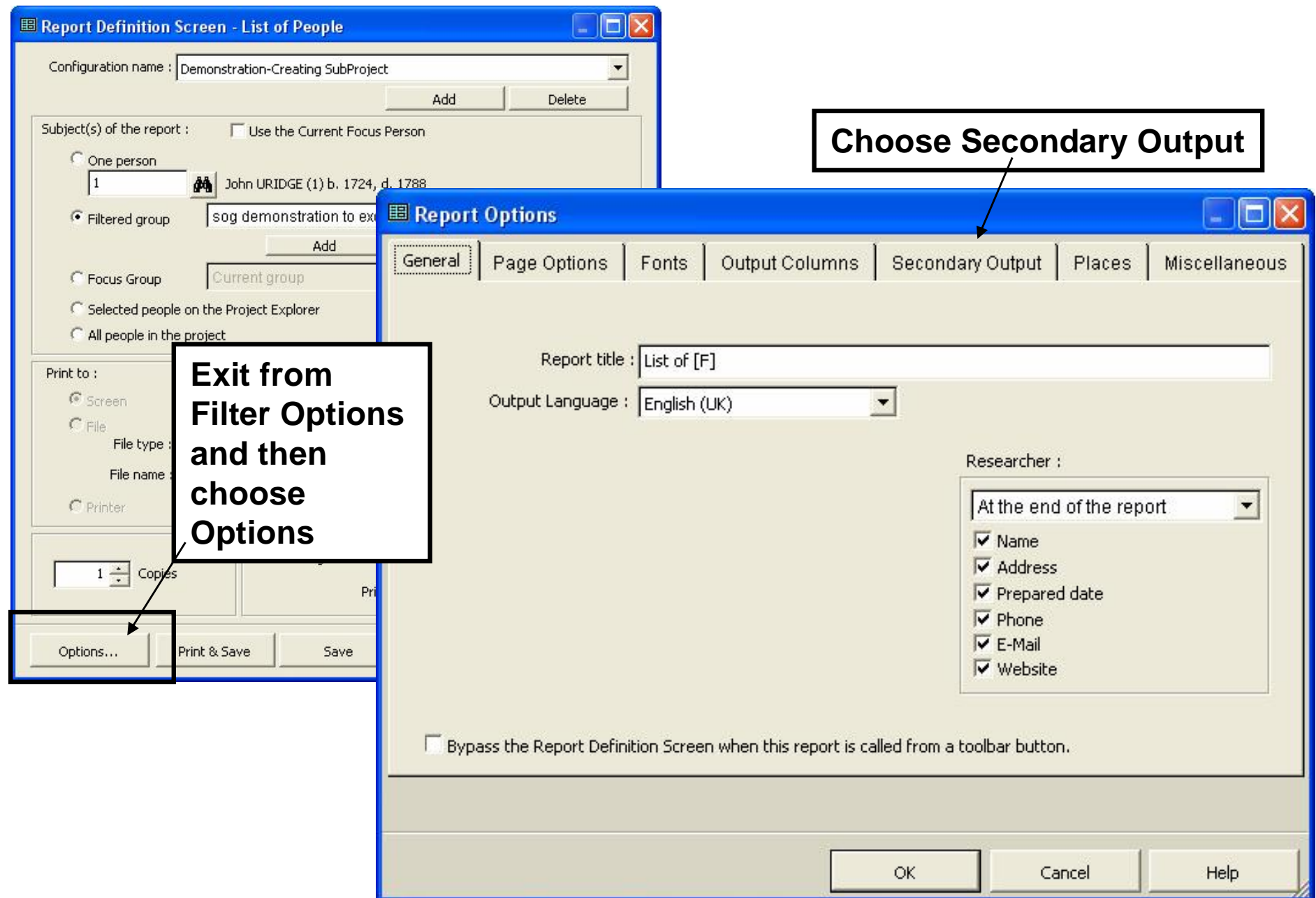
☒ Spouses ☐ Ancestors 250 generations ☒ Descendants 250 generations

OK Load... Clear Cancel Help

In the report filter specify:

- Is a Descendant ... of ID
- Living = N
- Add their Spouses
- Add their Descendants

Step 4: Specify the Report Options



Secondary Output – Create New Project

Report Options

General | Page Options | Fonts | Output Columns | **Secondary Output** | Places | Miscellaneous

☒ Create New Project C:\Documents and Settings\Tere ...

☐ Create New Dataset User Defined Name

☐ Lock Timelines

☐ Unlock Timelines

☐ Change Flag

SEX ?

☒ Suppress output to screen, file, and printer

OK Cancel Help

Specify Location and Name of New Project

Suppress if a report is not required

Report Definition Screen

Report Definition Screen - List of People

Configuration name :

Subject(s) of the report : ☐ Use the Current Focus Person

☐ One person
 John URIDGE (1) b. 1724, d. 1788

☒ Filtered group

☐ Screen
☐ File
File type :
File name :
☐ Printer

Copies

**Return to Report
Definition Screen and
choose Print & Save**

**Filter Progress Pop-up
Box details the number
of found conditions**

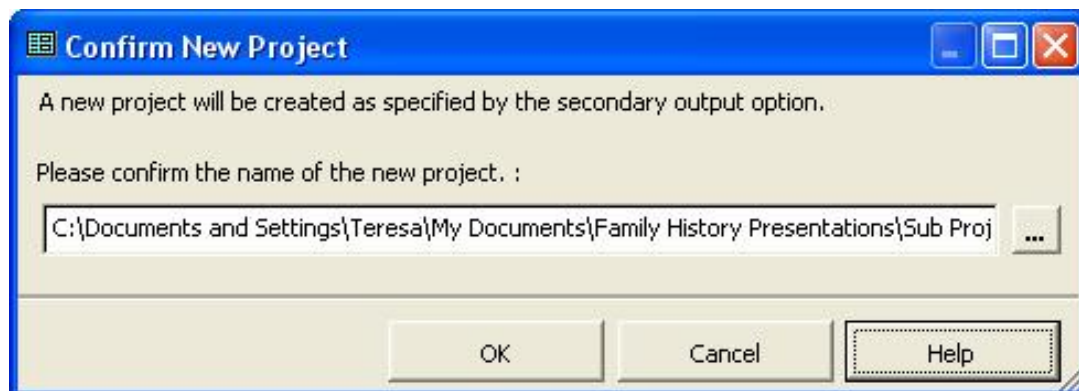
Filter progress

Clause 1 :	Is a Descendant of ID # 1 :	225
Clause 2 :	LIVING flag = Equals N :	2499
Clause 3 :	(unused) :	
Clause 4 :	(unused) :	
Clause 5 :	(unused) :	
Clause 6 :	(unused) :	
Clause 7 :	(unused) :	
Clause 8 :	(unused) :	
Combined filter :		120
Plus spouses :		55
Plus ancestors :		-----
Plus descendants :		105
Total people :		280

☐ Do not close this window automatically

This window will close automatically in 1 seconds

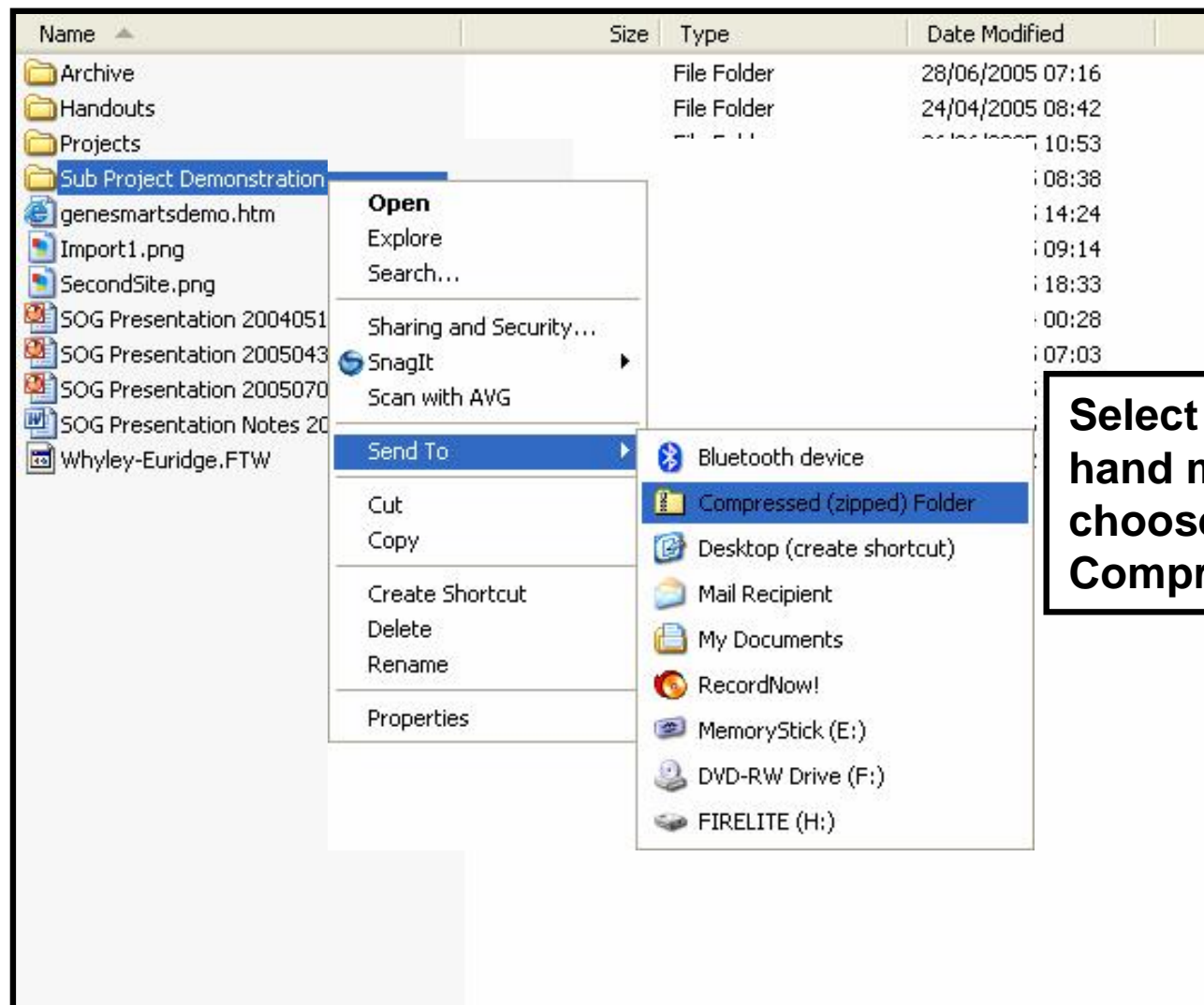
Confirm New Project



**New Project is
created in the
defined folder**

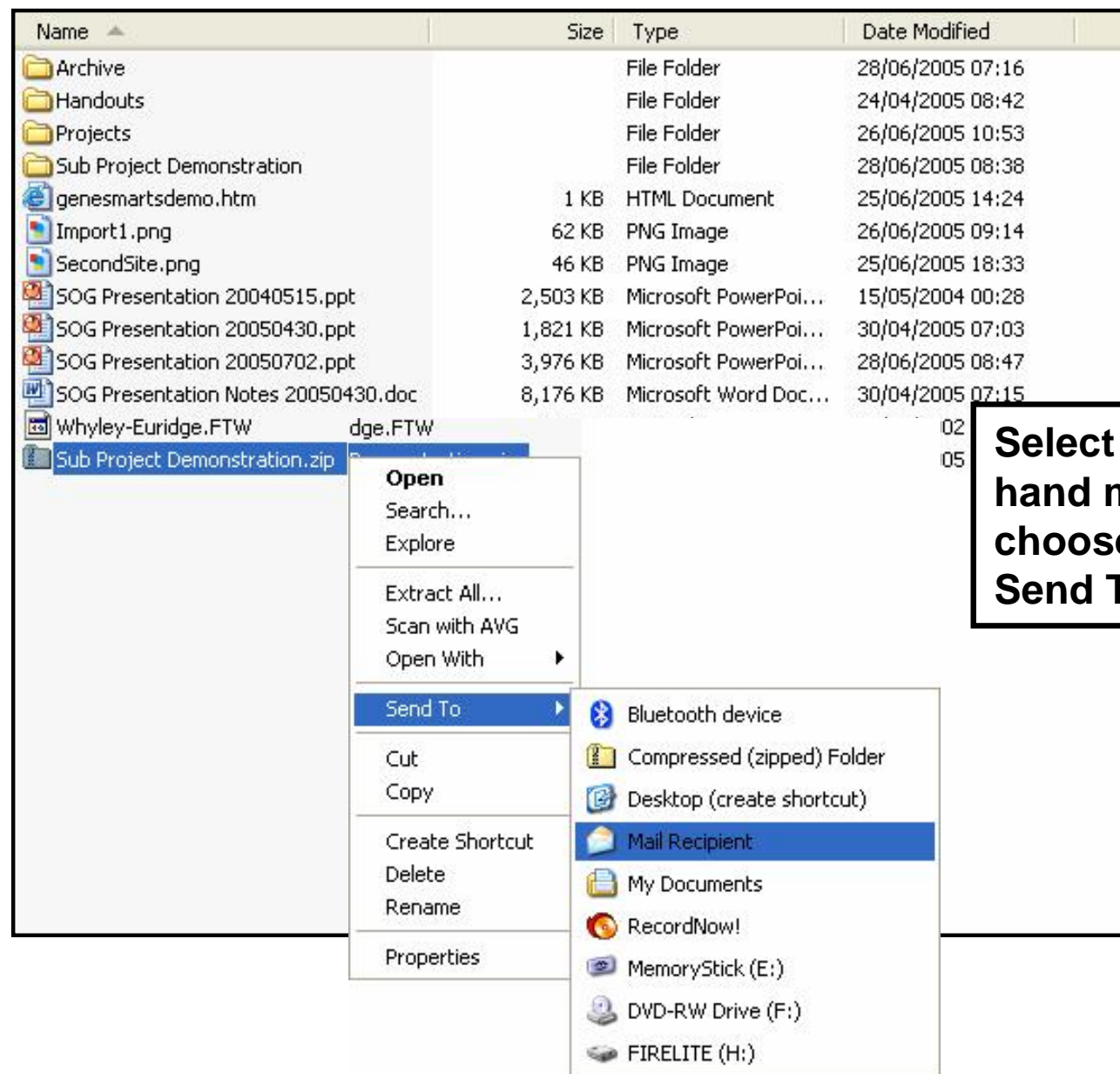
Name	Size	Type	
SUBPROJECTDEMONSTRATIO...	64 KB	Active Server Doc...	
SubProjectDemonstration_\$.dbf	47 KB	DBF File	
SubProjectDemonstration_.doc	0 KB	Microsoft Word Doc...	28/06/2005 08:36
SubProjectDemonstration_.PJC	2 KB	PJC File	28/06/2005 08:36
SUBPROJECTDEMONSTRATIO...	28 KB	Active Server Docu...	28/06/2005 08:36
SubProjectDemonstration_a.dbf	58 KB	DBF File	28/06/2005 08:36
SubProjectDemonstration_a.FPT	277 KB	FPT File	28/06/2005 08:36
SUBPROJECTDEMONSTRATIO...	41 KB	Active Server Docu...	28/06/2005 08:36
SubProjectDemonstration_b.dbf	23 KB	DBF File	28/06/2005 08:36
SUBPROJECTDEMONSTRATIO...	11 KB	Active Server Docu...	28/06/2005 08:36
SUBPROJECTDEMONSTRATIO...	13 KB	DBF File	28/06/2005 08:36
SubProjectDemonstration_c.FPT	4 KB	FPT File	28/06/2005 08:36
SUBPROJECTDEMONSTRATIO...	8 KB	Active Server Docu...	28/06/2005 08:36
SubProjectDemonstration_d.dbf	2 KB	DBF File	28/06/2005 08:36
SubProjectDemonstration_d.FPT	28 KB	FPT File	28/06/2005 08:36
SUBPROJECTDEMONSTRATIO...	8 KB	Active Server Docu...	28/06/2005 08:36
SubProjectDemonstration_dh...	1 KB	DBF File	28/06/2005 08:36
SubProjectDemonstration_dh...	1 KB	FPT File	28/06/2005 08:36
SUBPROJECTDEMONSTRATIO...	75 KB	Active Server Docu...	28/06/2005 08:36
SubProjectDemonstration_e.dbf	53 KB	DBF File	28/06/2005 08:36
SubProjectDemonstration_e.FPT	57 KB	FPT File	28/06/2005 08:36
SUBPROJECTDEMONSTRATIO...	31 KB	Active Server Docu...	28/06/2005 08:36

Step 5. Zip the Folder



Select Folder, then right-hand mouse button and choose Send To > Compressed (zipped) Folder

E-Mail Zipped Folder



**Select zipped file, then right-hand mouse button and choose
Send To > Mail Recipient**

Scenarios: What do I do if?

- I receive data from another researcher
 - Importing from Family Tree Maker
- I need to provide data to another non TMG user
 - Using Focus Groups
 - Exporting to GEDCOM
- I need to provide some of my data to another TMG user
 - Creating a Subset of your Project
- **I want to change the sentence relating to a tag**
 - **For one event**
 - **As a default**
 - **Creating a new role**
- Other Topics?

A tag is a collection of certain fields in which information is stored about a name, an event, or a relationship.

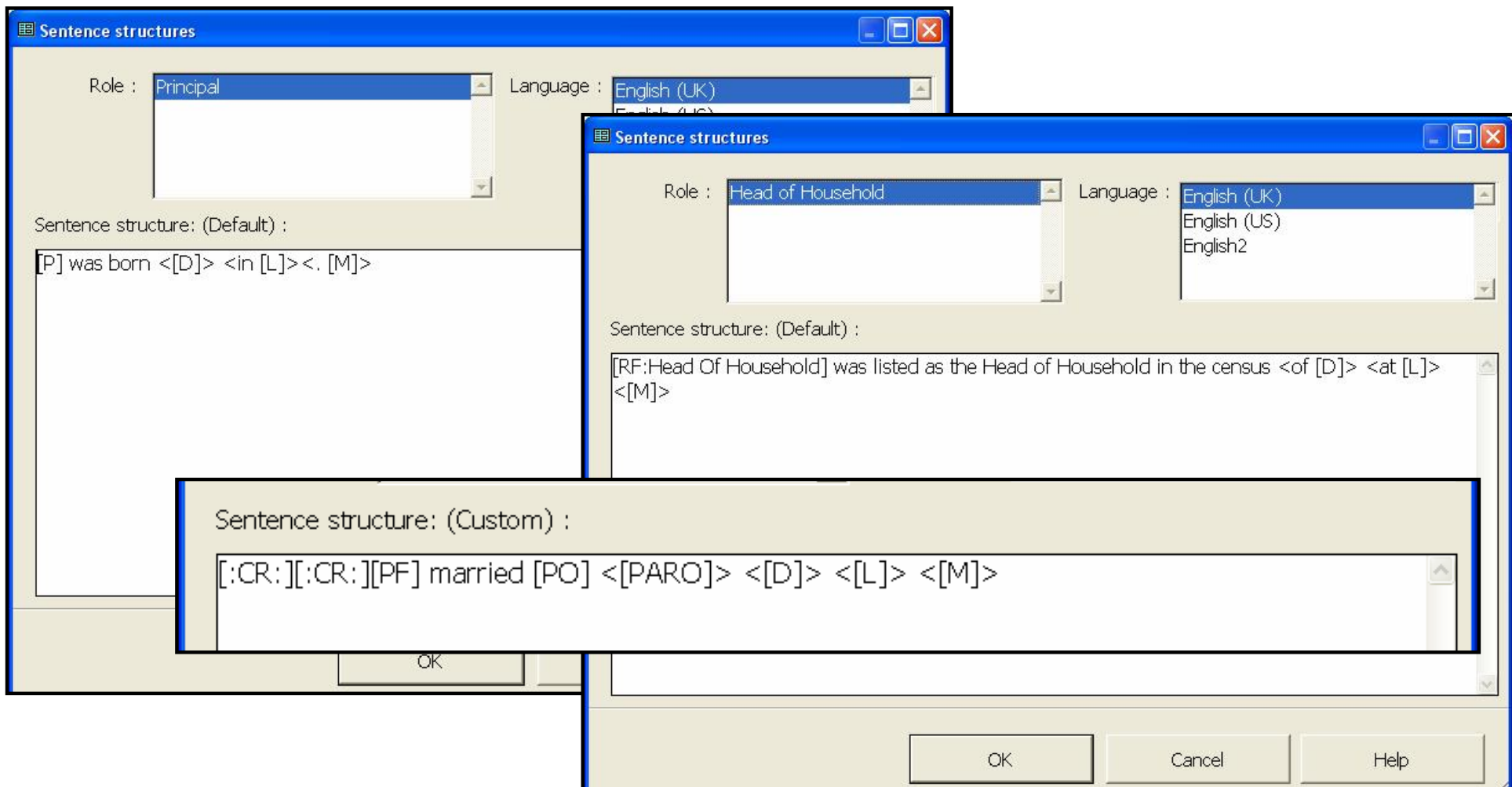
The screenshot shows the 'Tag Entry' window with the following fields and annotations:

- Name:** A text field containing 'Teresa Denise Margaret EURIDGE'.
- Event:** A dropdown menu set to 'Birth'.
- Relationship:** A list of relationships, including 'Reginald Charles EURIDGE (9- 07 Sep 1921 - 23 Dec 1958 - Informant)' and '4 GRO Indexes Births 1949/Q3 Yeovil 7c 451'.

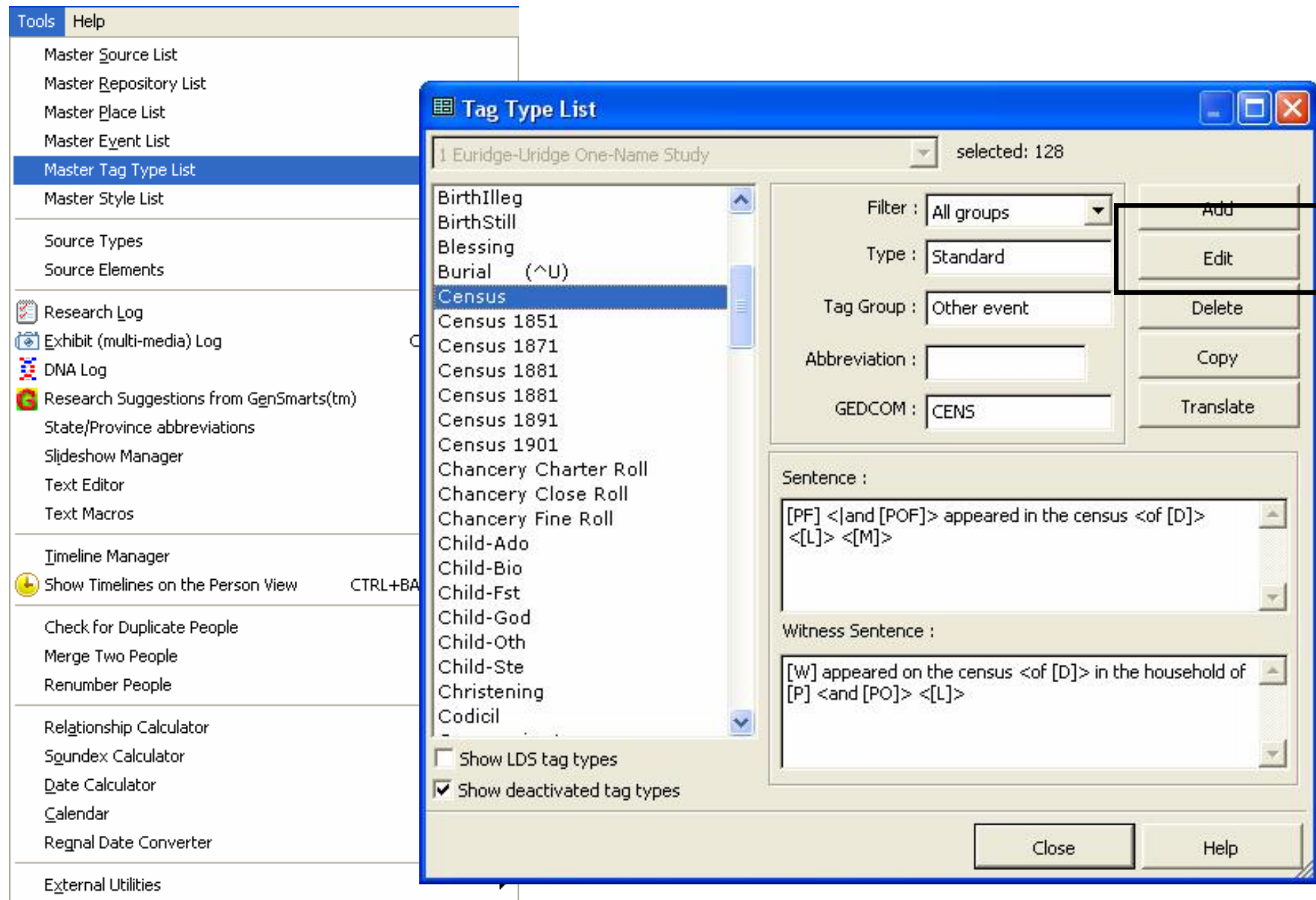
Other visible fields include:

- Tag type: Birth
- Principal: 102
- Date: 05 Aug 1949
- Sort date: 05 Aug 1949
- Place style: UK Address
- Address: 18 Chelston Avenue
- Town/City: Yeovil
- County: Somerset
- Country: [Empty]
- Postal: [Empty]
- Phone: [Empty]
- Memo: [Empty text area]
- Sentence: [Empty text area]
- Max surety: [Empty]

The structure of sentences to be used in narrative reports can be modified easily (in Advanced Mode only). Both the default sentences created by TMG and the sentences within individual events can be changed.



Creating a Tag or Changing the Default Sentence



Tag Type Definition – General Tab

Tag Type Definition

Label : Census Language : English (UK) ☒ Active

General Roles and Sentences Other

Label : Census

Past tense :

Abbreviation :

Default Style : UK Address

Tag Group :

- ☐ Name
- ☐ Parent/child relationship
- ☐ Birth
- ☐ Death
- ☐ Burial
- ☐ Marriage
- ☐ Divorce
- ☐ History
- ☐ Address
- ☒ Other event

OK Cancel Help

Language

Label

Address Style

Tag Type Definition – Roles and Sentences Tab

Tag Type Definition

Label : Census

Language : English (UK) ☒ Active

General Roles and Sentences Other

Role :

- Head of Household
- Wife
- Stepdaughter
- Lodger
- NeighbourClose
- Mother-in-law
- Brother-in-law
- Sister-in-law
- Father-in-law
- Daughter-in-law
- Son-in-law
- Cousin
- Stepson
- Inmate
- Governess
- Step-mother

New Edit Delete

Male sentence structure :

[RF:Head Of Household] was listed as the Head of Household in the census
<of [D]> <at [L]> <[M]>

Female sentence structure (if different) :

This role is appropriate for :

Sex : Any

Minimum age : Any

Maximum age : Any

Rebuild all sentences

OK Cancel Help

Tag Type Definition – Other Tab

Tag Type Definition

Label : Census Language : English (UK) ☒ Active

General Roles and Sentences Other

Display witnessed tags :

- ☒ Using the label above
- ☐ As "Witness"

Display roles for :

- ☒ Principals
- ☒ Witnesses

Year validation :

Minimum : 100

Maximum : 3000

GEDCOM export as :

- ☒ Tag : CENS
- ☐ 1 EVEN
- ☐ 2 TYPE Census

Defaults normally suffice

OK Cancel Help

Add New Role

Tag Type Definition

Label : Census Language : English (UK) ☒ Active

General Roles and Sentences Other

Role :

- ▲ Mother
- ▼ Grandson
- Granddaughter
- Grandmother**
- Mother In Law
- Son In Law
- Daughter in Law
- Sister In Law
- Step Daughter
- Neighbour
- Step Son
- Boarder
- Servant
- Neice
- Visitor
- Niece

Select existing role that it is similar to

Rebuild all sentences

Structure :

Female sentence structure (if different) :

In the census <of [D]> <[L]> she was listed as the grandmother of [R:Head of Household]<[M0]>

This role is appropriate for :

Sex : Female

Minimum age : Any

Maximum age : Any

New Edit Delete

OK Cancel Help

Change Sentence Structure

New Role

Event type : Census

Name of new role : Grandfather

Tag Type Definition

Label : Census Language : English (UK) ☒ Active

General Roles and Sentences Other

Role :

- Son In Law
- Daughter in Law
- Sister In Law
- Step Daughter
- Neighbour
- Step Son
- Boarder
- Servant
- Neice
- Visitor
- Niece
- Father
- Relative
- Patient
- Grandfather

Male sentence structure : **Change sentence from she to he**

In the census <of [D]><[L]> he was listed as the grandfather of [R:Head of Household]<[MO]>

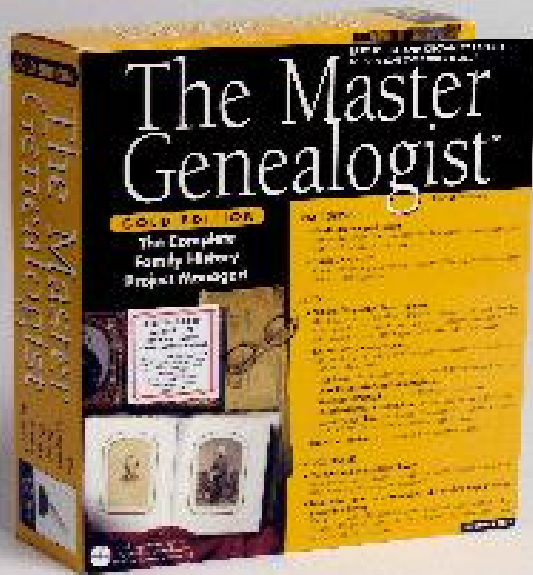
Female sentence structure (if different) :

Change Sex to Male

This role is appropriate for : Sex : Male Minimum age : Any Maximum age : Any

Use arrow to move the role up the list

OK Cancel Help



The Master Genealogist

by Wholly Genes Software

Introduction

Demonstrations: Basic Functions

Demonstrations: Scenarios

Demonstrations: Companion Products



Guild
of One-Name Studies



www.one-name.org

- **Second Site** – automatically transforms your genealogy data into web pages quickly and easily without knowing *any* HTML
- **TMG Utility** – database modification tool for TMG

Preparing a Web Page

■ TMG Options

- Output to HTML format
- Customizable, knowledge of basic HTML

■ SecondSite

automatically transforms your genealogy data into web pages quickly and easily without knowing *any* HTML.



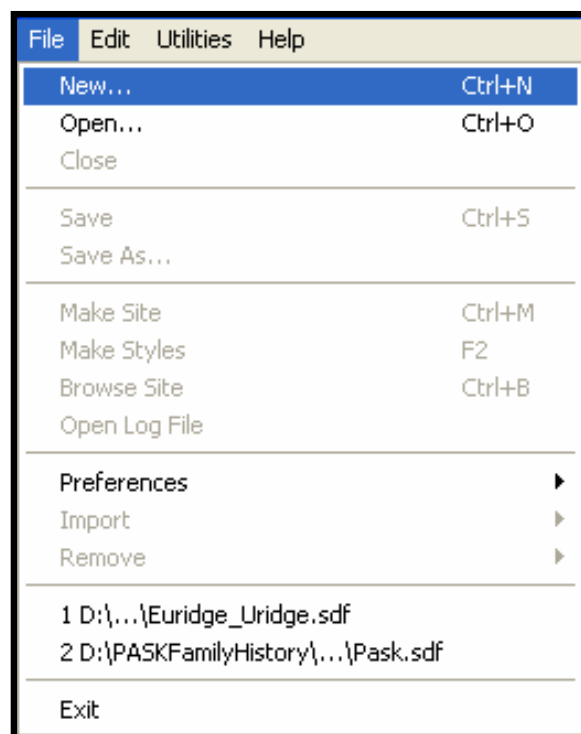
Second Site - Six easy steps:

1. **Start the program Second Site**
(available from <http://www.johnncardinal.com>)
TMG should *not* be running when you use Second Site.
2. **Make a “Site Definition File”**
Use the File > New... command to make a new Site Definition File (SDF).
Second Site stores the options you select to customize your site in this file. Select "English - Standard" at the "Read default values from:" prompt.
3. **Identify your TMG database**
Click the [Set Database...] button in the Data > Database section, navigate to your TMG database in the File Open dialog, and click [Open].
4. **Give your site a name**
Key a title in the Pages.> Site.Title textbox. Fill in the other textboxes in the Pages.Site section if you want.
5. **Identify yourself**
Key your name in the Pages > Compiler.Name textbox. Fill in the other textboxes in the Pages > Compiler section if you want.
6. **Make the site**
Use the File > Make Site command to make the site. When Second Site is done making the site, a window will open with some status messages and some command buttons. Click the [Browse Site] button to open the main page of your site.

Demonstration

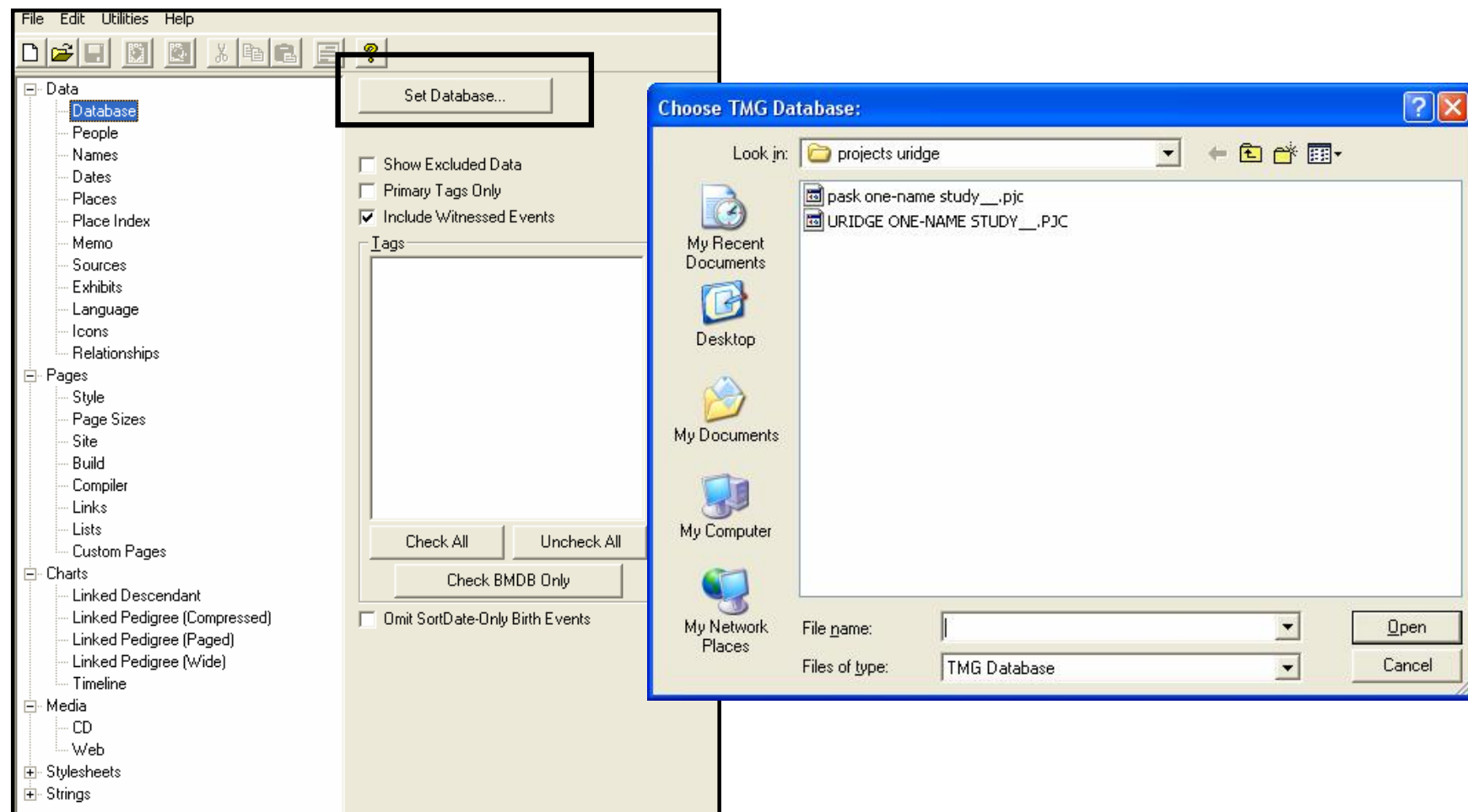
Step 2: Make a "Site Definition File"

Use the File > New... command to make a new Site Definition File (SDF). Second Site stores the options you select to customize your site in this file. Select "English - Standard" at the "Read default values from:" prompt.

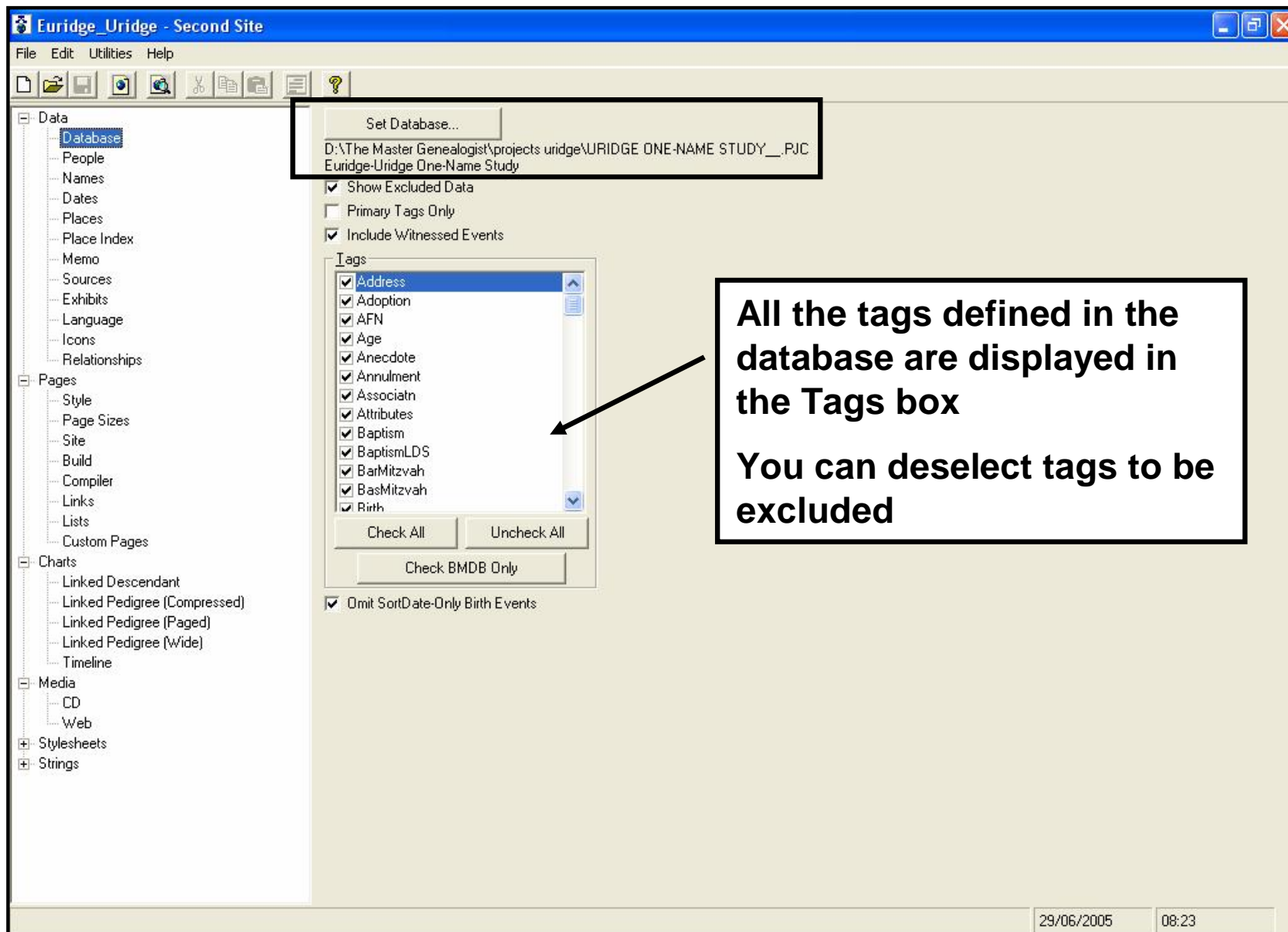


Step 3: Identify your TMG database

Click the [Set Database...] button in the Data > Database section, navigate to your TMG database in the File Open dialog, and click [Open].



Step 3: Identify your TMG Database



Step 4: Give your Site a Name

- Key a title in the Pages.> Site.Title textbox. Fill in the other textboxes in the Pages.Site section if you want.

The screenshot shows the 'Euridge_Uridge - Second Site' application window. The left sidebar contains a tree view with categories: Data, Pages, Charts, Media, Stylesheets, and Strings. The 'Pages' category is expanded, and 'Site' is selected. The main area displays the 'Site' configuration form with the following fields:

- Title: URIDGE, EURIDGE One-Name Study Narratives
- Title Style: Heading Option 1
- SubTitle: This is the detailed narratives section of the website. If you
- SubTitle Style: Heading Option 2
- ☒ Include SubTitle On All Pages
- Page Title Style: Heading Option 3
- Description:
- Note: The remaining properties affect the main page only.
- Main Page Content: To make it easier for you to search for a person with a specific criteria, lists are available. For example,
- HTML for Counter:

Site Title - Impact

Second Site

Title	URIDGE, EURIDGE One-Name Study Narratives
Title Style	Heading Option 1
SubTitle	This is the detailed narratives section of the website. If you
SubTitle Style	Heading Option 2
	<input checked="" type="checkbox"/> Include SubTitle On All Pages
Page Title Style	Heading Option 3
Description	
Note	The remaining properties affect the main page only.
Main Page Content	To make it easier for you to search for a person with a specific criteria, lists are available. For example,
HTML for Counter	

HTML

Header

URIDGE, EURIDGE One-Name Study Narratives

This is the detailed narratives section of the website. If you came here directly from a search engine it is recommended that you start at the home page of the Uridge, Euridge One-Name Study.

[Main Page](#) - [Master Index](#) - [Surname Index](#) - [Charts](#) - [New or Changed Narratives](#) - [Return to Home Page](#)

To make it easier for you to search for a person with a specific criteria, [lists](#) are available. For example, a list persons in the 1901 census, or events in New Zealand, or a list of certificates available.

Additional information is provided in the [sources](#), including images. Some images require [Acrobat Adobe Reader](#). Larger documents and images take longer to load.

Although all due care has been taken. I cannot guarantee the accuracy of this information. Please [notify me](#) of errors that you find. I will happily correct them.

This page was created by John Cardinal's [Second Site](#) v1.8.7.

Site updated on 1 July 2005 at 10:56:39 from URIDGE ONE-NAME STUDY; 2,499 people

Footer

Step 5: Identify Yourself

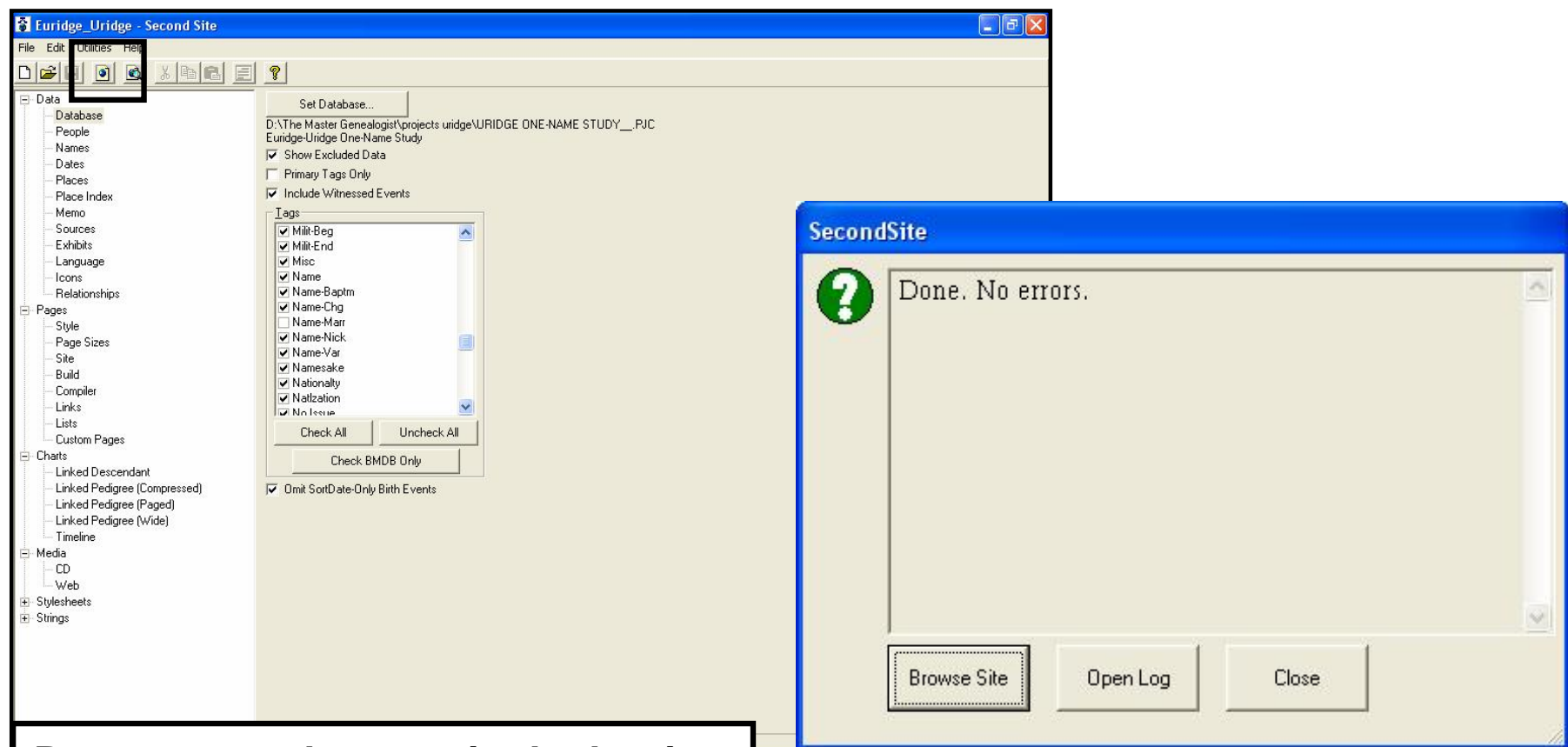
- **Key your name in the Pages > Compiler.Name textbox. Fill in the other textboxes in the Pages > Compiler section if you want.**

The screenshot displays the TMG software interface. On the left is a tree view with categories: Data, Pages, Charts, Media, Stylesheets, and Strings. The 'Pages' category is expanded, and 'Compiler' is highlighted. On the right is the 'Compiler' form. It includes checkboxes for 'Include Compiler Section' (unchecked), 'One Line Format' (checked), and 'General Message Only' (checked). Below these are textboxes for 'General Message' (containing a disclaimer), 'Heading', 'Name', 'Address', 'E-Mail Address' (containing 'uridge@one-name.org'), and 'E-Mail Subject Prefix' (containing 'Uridge, Euridge One-Name Study'). A black arrow points from a text box on the right to the 'Include Compiler Section' checkbox.

Include Compiler Section refers to the information in TMG Preferences

Step 6: Make the Site

Use the File > Make Site command to make the site. When Second Site is done making the site, a window will open with some status messages and some command buttons. Click the [Browse Site] button to open the main page of your site.



Progress can be seen in the bar in the left-hand bottom corner.

- **Place**
- **Place Index**
- **Sources**
- **Relationships**
- **Style**
- **Page Sizes**
- **Lists**
- **Charts**
- **Stylesheets**

[Demonstration](#)

Place

Data

- Database
- People
- Names
- Dates
- Places**
- Place Index
- Memo
- Sources
- Exhibits
- Language
- Icons
- Relationships

Pages

- Style
- Page Sizes
- Site
- Build
- Compiler
- Links
- Lists
- Custom Pages

Charts

- Linked Descendant
- Linked Pedigree (Compressed)
- Linked Pedigree (Paged)
- Linked Pedigree (Wide)
- Timeline

Media

- CD
- Web

Stylesheets

Strings

Place Levels

Place Format: Full Place

☒ Use Place Style

☐ L1 - Addressee

☒ L2 - Detail

☒ L3 - City

☒ L4 - County

☐ L5 - State

☒ L6 - Country

☐ L7 - Zip

☐ L8 - Phone

☐ L9 - LatLong

☐ L10 - Temple

**Use Place Style from
TMG Preferences**

The Master Genealogist Preferences

Options

- Program Options
- Current Project Options

Source categories : Custom

Collate sequence : GENERAL

Short place template : <[L3], > <[L5], > <[L6]>

Welcome message : Welcome to the Uridge, Euridge One-Name Study

Member 293 of the Guild of One Name Studies

Researching (E)URIDGE worldwide

Currency character : £ ☒ on the left ☐ on the right

☒ Automatic "Relation" tag

Focus person: 102 Teresa Denise Margaret EURIDGE, b. 05 Aug 1949

Refresh relationships

Place Index

Configuration

People

Names

Dates

Places

Place Index

Memo

Sources

Exhibits

Language

Icons

Relationships

Pages

Style

Page Sizes

Site

Build

Compiler

Links

Lists

Custom Pages

Charts

Linked Descendant

Linked Pedigree (Compressed)

Linked Pedigree (Paged)

Linked Pedigree (Wide)

Timeline

Media

CD

☒ Show Place Index

Place Levels

☐ L1 - Addressee

☐ L2 - Detail

☒ L3 - City

☒ L4 - County

☐ L5 - State

☒ L6 - Country

☐ L7 - Zip

☐ L8 - Phone

☐ L9 - LatLong

☐ L10 - Temple

Index Options

☒ Show Excluded Place Data

☒ Show Place Information

☐ Only Places with Information

Master Place Format

By Places

☐ Static Indentation

Result – Master Place Index

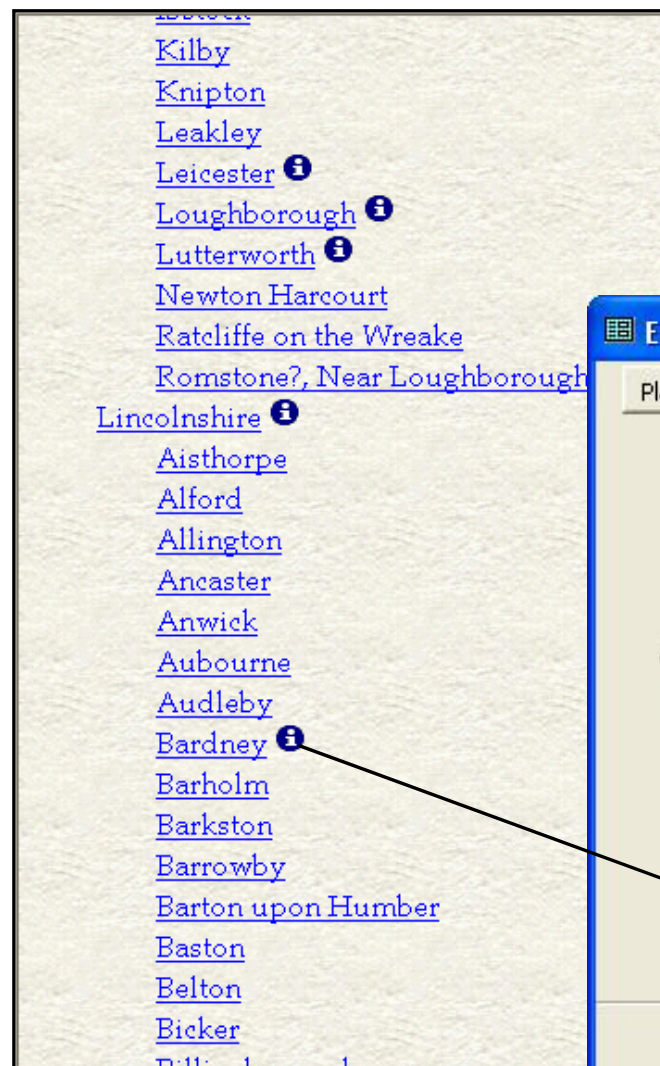
[Leicester](#) ⓘ
[Loughborough](#) ⓘ
[Lutterworth](#) ⓘ
[Newton Harcourt](#)
[Ratcliffe on the Wreake](#)
[Romstone?, Near Loughborough](#)
[Lincolnshire](#) ⓘ
[Aisthorpe](#)
[Alford](#)
[Allington](#)
[Ancaster](#)
[Anwick](#)
[Aubourne](#)
[Audleby](#)
[Bardney](#) ⓘ
[Barholm](#)

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This page was created by John Cardinal's [Second Site](#) v1.8.7.
Site updated on 1 July 2005 at 10:56:39 from URIDGE ONE-NAME STUDY; 2,499 people

Note: This is not currently used on www.uridge.org refer to www.pask.org.uk

Place Information



Master Place List in TMG

Edit place

Place style: UK Standard

Addressee		Country	England
Detail	Southrow, or Southrey	Postal	
Town/City	Bardney	Phone	
County	Lincolnshire	LatLong	
Area/Region		Temple	

Short place :
(Default)

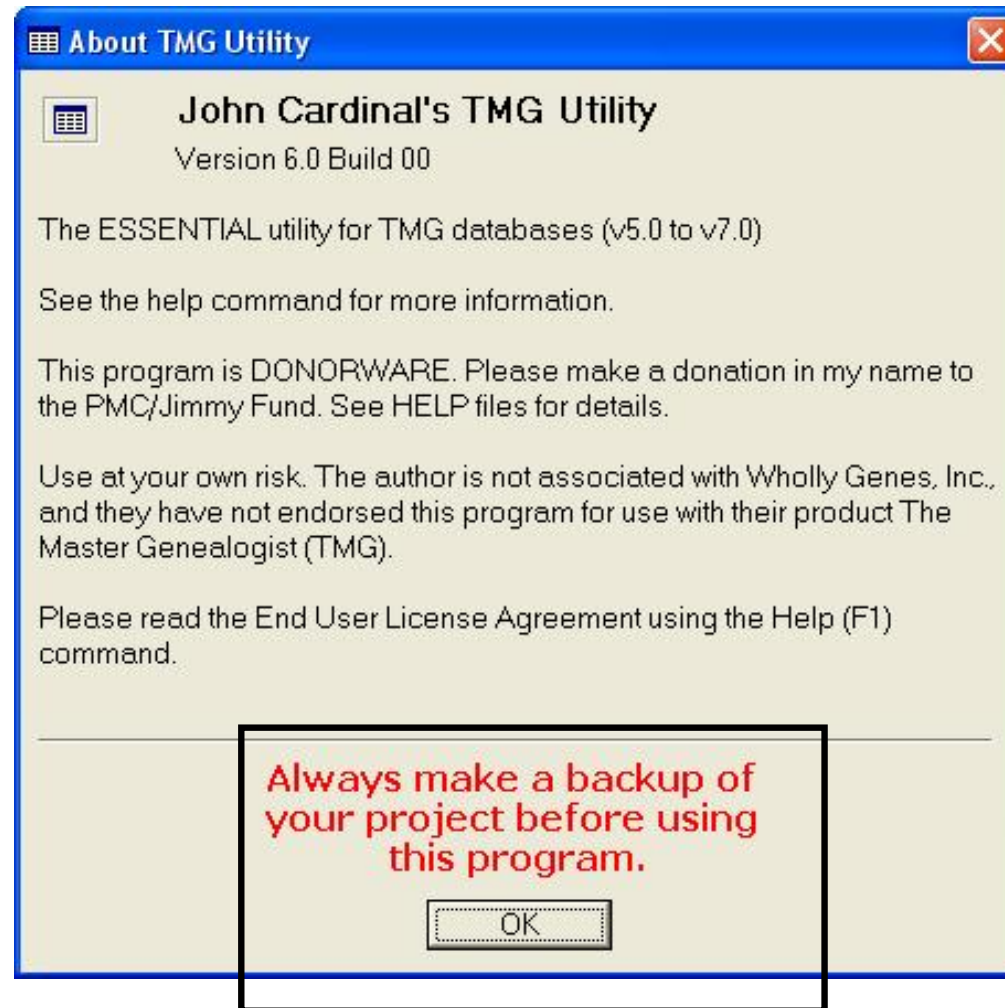
Start year : 0 End year : 0

Comment :
In the census Southrow is often shown as Southrey. Not found in Gazetteer, but seems to be a hamlet of Bardney

OK Cancel Help

Available from <http://www.johncardinal.com>

TMG should not be running when you use Second Site.



Demonstration

Citations

Change Citations

Change source # To source #

w/ Citation Detail

☐ Skip citations with an existing CD
☒ Append new CD to existing CD
☐ Prepend new CD to existing CD

☐ CD contains: ☐ Use Pattern ☒ Delete target

☒ Prompt before each change

Set Citation Detail

Old Source Number:

New Source Number: Census: 1881

Old CD:

New CD:

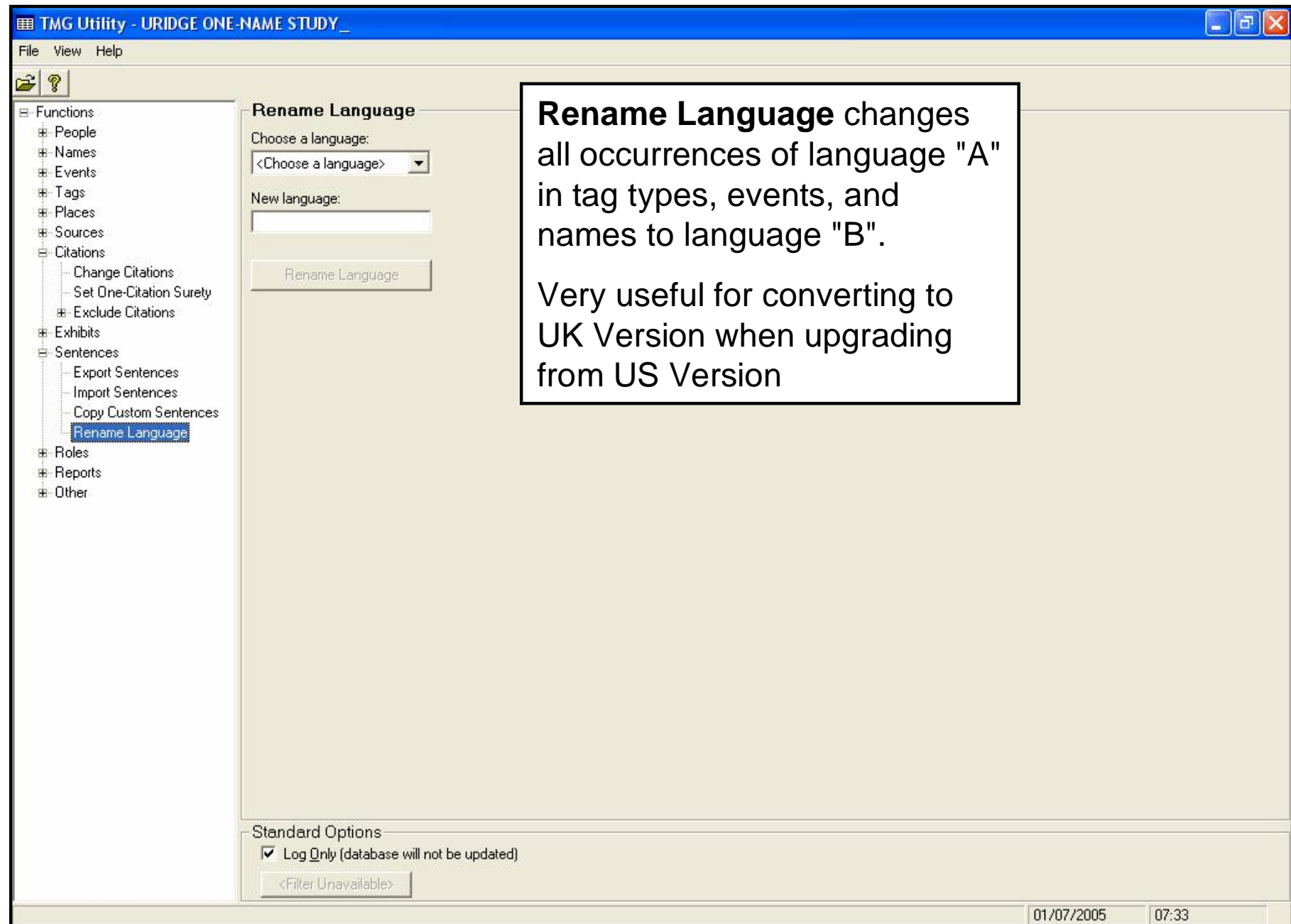
Context:

Standard Options

☒ Log Only (database will not be updated)

Change Citations changes a reference from one source to another source while also setting the citation detail (CD). It can be used to consolidate sources or make other changes to source citations.

Sentences – Rename Language



The Master Genealogist is:

- **Very comprehensive – covers all major requirements + more**
- **Version 6.0 UK specific**
- **Support – incl Support Forum**
- **Extensive user groups**
- **Customizable – Can be overwhelming in the beginning**

Any Questions ?

More Information: The Master Genealogist

Available from:

TWR COMPUTING

Clapstile Farm, Alpheton, Sudbury, Suffolk, United Kingdom, CO10 9BN
Telephone 01284 828271 <http://www.twrcomputing.co.uk/>

- The Master Genealogist Gold UK Edition v6.09 -- full retail pack £39.95
- The Master Genealogist Gold UK Edition v6.09 -- download without printed manual £39.95
- The Master Genealogist Getting Started training DVD -- £16.95

Includes free delivery

Or

Wholly Genes Software

- www.whollygenes.com
- Download only: (includes electronic Users Guide*) \$59.00
- Shipped by Mail: (includes CD-ROM, printed Users Guide*, and optional download) \$79.95
- There is an option to download a 30-day free trial (33 Megs), available from <http://www.whollygenes.com/files/tmg6uksetup.exe>
- The Master Genealogist Intermediate training DVD
- The Master Genealogist Advanced training DVD

My websites www.uridge.org www.pask.org.uk

Download of Family History Presentations

TMG User Group

<http://www.rootsweb.com/~ohcagg/tmg/> lists lots of links, handouts, information etc.

Caroline Gurney

<http://homepage.ntlworld.com/caroline.gurney1/TMG.htm> provides UK Source Templates, Timelines, UK Place Styles, TMG Layouts, Tags and Sentences

SecondSite & TMG Utility

<http://www.johncardinal.com/>

A similar tutorial will be held at the Society of Genealogists and will cover:

- **Basic Functions – more detail and demonstrations**
- **Scenarios – what do I do I if?**
 - **I receive data from another researcher?**
 - **I need to provide data to another non TMG user?**
 - **I need to provide some of my data to another TMG user?**
 - ◆ **Managing Projects & Data Sets**
 - ◆ **Maintaining Flags**
 - ◆ **Creating a Sub Project (Data Set)**
 - **I want to change the sentence relating to a tag?**
 - ◆ **For one event**
 - ◆ **As a default**
 - ◆ **Create a new tag**

■ **Other Topics?**

■ **Companion Products**

**Also I am manning a TMG /
Census Help Desk at *Who
Do You Think You Are Live*
– Sunday / Monday 6-7
May**





Publishing Your Family History to the Web

25 June 2007

Introduction

Evaluations: Tailor-made Website

Evaluations: GEDCOM-based Publishing

Evaluations: PHP-based Website

Evaluations: Alternatives

Introduction:

If you can e-mail, upload files, and use a genealogy software program, then you have enough knowledge and experience to have “Virtual Presence” on the internet.

The hardest part is deciding what method you are going to use!

The screenshot shows the homepage of the URIDGE, EURIDGE One-Name Study website. It features a header with navigation links for various regions (Sussex, Kent, Devon, Australia, New Zealand, Canada, USA) and a welcome message. A map of the UK shows the distribution of the name in 1881. The text describes the uniqueness of the name and provides links to narratives, charts, and resources. A large orange diagonal watermark reads "Tailor-made Website".

The screenshot shows a blog post from the "Uridge, Euridge One-Name Study" blog, dated Wednesday, November 01, 2006. The post is titled "Kathleen Uridge's Collection" and features a portrait of a man in a military uniform. The text discusses the collection of photographs and documents. A large orange diagonal watermark reads "Blog".

